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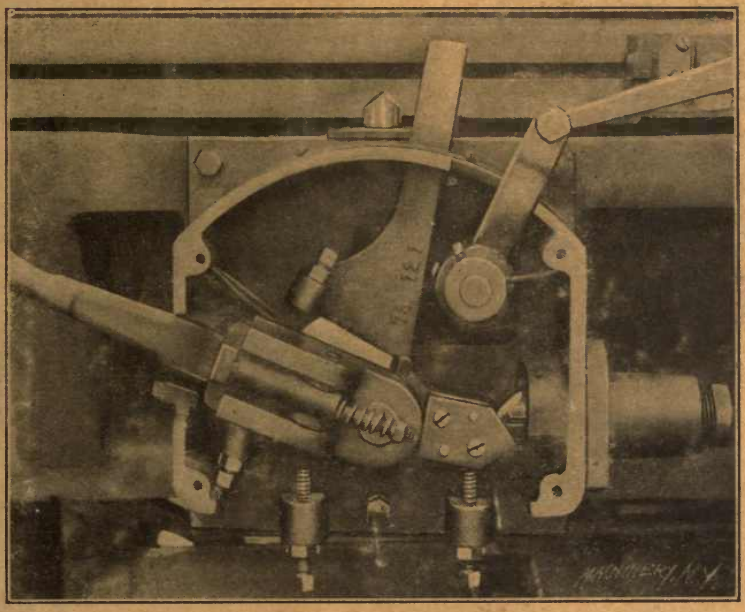
MACHINE STOPS AND LOCKING DEVICES

BY JOSEPH G. HORNER



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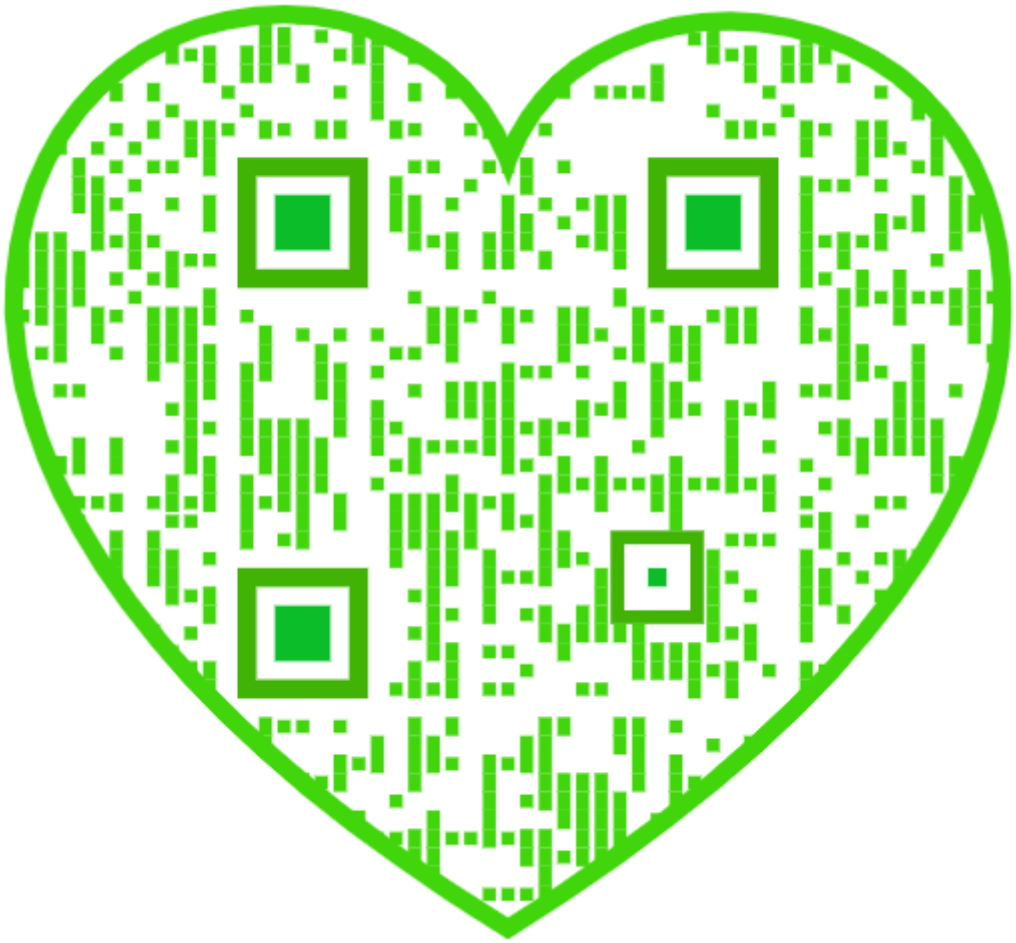

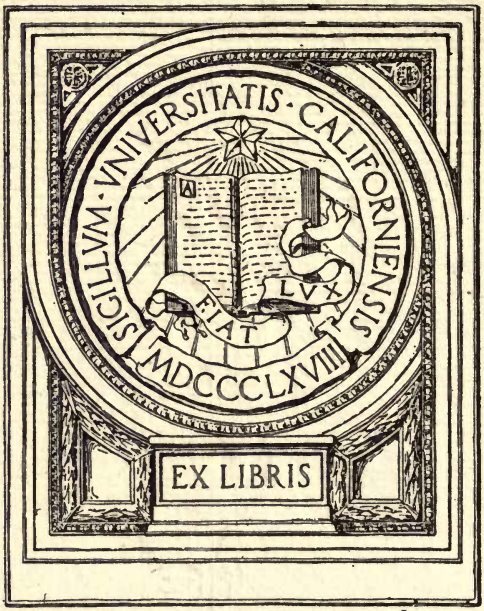
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NUMBER 112

MACHINE STOPS, TRIPS AND LOCKING DEVICES

BY JOSEPH G. HORNER

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CHAPTER I

MACHINE STOPS, TRIPS AND REVERSING MECHANISMS

In recent years, stops, trips and reversing mechanisms have been applied to a vast number of machine tools. The stops employed vary from the simple adjustable stop, tappet or dog, to the mechanisms in which these are combined with cushion devices, means for reversing feed movements, etc.

It may be advisable at the outset to call attention to the difference between a "self-acting" and an "automatic" movement. Many machines which are not wholly automatic contain self-acting movements. A slide-rest is self-acting, though the lathe is not automatic, because the movements of the slides have to be thrown in and out by the operator. The greater number of turret lathes are semi-automatic or self-acting, as distinct from the automatic or "full automatic" screw machine. A number of gear-cutters and grinders, in which all the movements proceed without intervention from the attendant, are also in the class with the fully automatic machines. It is in these classes of machines that the highest developments of the mechanisms to be considered are found.

There are two kinds of stops: "Dead" stops are those which positively arrest a movement, and gage a length or diameter in repetitive work; "trip" stops or "trips" throw out a movement, reverse it, or throw it in again. Dead stops alone are not sufficient to check a power feed or self-acting movement; some means must also be provided to throw out the feed. Then a dead stop may or may not be incorporated to form a positive check. In many cases the tools themselves, as in some turret-lathe work, constitute dead stops, and render the provision of additional stops unnecessary. A dead stop is used in hand-operated mechanisms to prevent the operator from moving the slide or other portion further than the predetermined limit, thus guarding against error, and insuring a duplication of dimensions without the need for measurement or gaging. Again, it is often possible to throw out a dead stop temporarily, and go past it for certain purposes, such as inspection, and again throw it in at the same setting as before. A number of dead stops may be located close together, to enable selection to be made at will or in regular rotation, as in the case of a turret—one for each tool-hole. Frequently duplex stops are arranged, to enable the choice of two distances for a single slide, one stop being thrown out of the way. Fine adjustment is in some cases provided for a dead stop, so that a very precise setting can be obtained.

An important point in the design of dead stops is that of rigidity; a solid abutment should always be used, and any excessive overhang tending to cause springing must be avoided; otherwise accurate results are impossible. In the operation of a hand turret lathe or other ma-

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chine tool there is necessarily a great deal of banging and rough treatment, especially in the hands of a careless operator, and weak and badly-supported stops will cause unsatisfactory work. The binding arrangement for a stop must also be efficient, so that it will not slip and cause a batch of work to be turned out to wrong dimensions. The hardening of contact surfaces is also advisable for preventing wear and bruising that would affect the dimensions of work produced.

The position and method of attachment of a dead stop depends on the class of machine and the design. Where a sliding table has to be stopped, it is in many cases possible to attach the stops or dogs by means of a bolt and T-slot in the edge of the table, this being a very simple method and permitting easy adjustment; or a round rod may

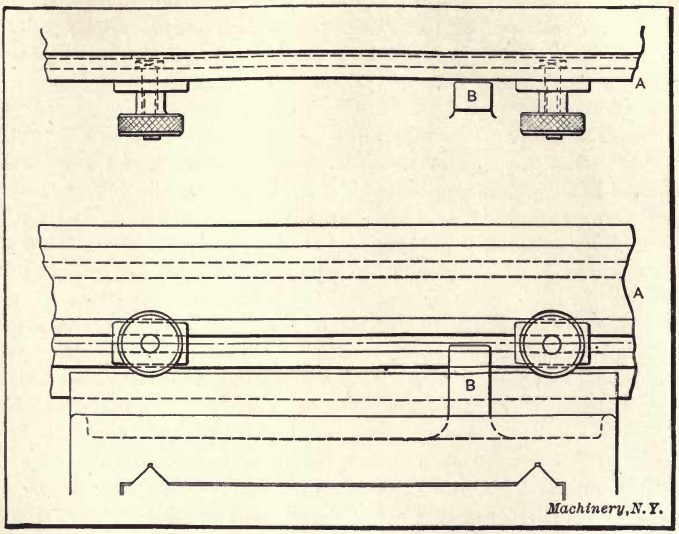

Fig. 1. Dead Stops of a Type used on a Cutter-grinding Machine

be held in bearings on the edge of the table, and adjustable dogs be clamped to the rod by set-screws, or by split ears or lugs. Another method is to have a fixed stop bolted to the table edge, and adjustable dogs attached to a rod in front, these being struck by the stop according to the momevents of the table. A favorite device for short slides, such as the cross-slides of turret lathes, is to attach the stops to a rod or screw passing through a hole in the slide, the faces of the latter coming into contact on each side alternately with the stops. Plain cylindrical parts, if of small diameter, are often controlled by a collar or lug, clamped to them by means of a set-screw, and arranged to encounter the face of the bearing through which the part moves.

It is evidently impossible to show all the different kinds of stops which are in use on various machine tools, but the following selection of typical examples embodies the principles involved in the design of all stops. Slight modifications are made in different machines.

In Fig. 1 is shown the simplest possible kind of dead stop applied to the table of a cutter grinding machine. We have here a T-slot in the edge of the moving table *A*, receiving the heads of the bolts which clamp the two stop-plates through the medium of knurled nuts. The plates strike the block *B* on the transverse table.

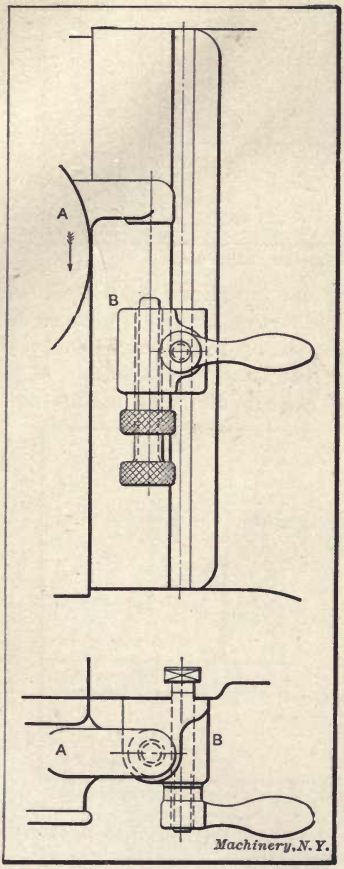

Fig. 2. Dead Stop used on a Vertical Milling Machine

Fig. 2 shows a modification of the same principle. In this case the sliding head *A* of a vertical milling machine is to be stopped in one direction only—the downward—and a projection stands out from the slide *A* to encounter the end of the stop-screw in the block *B*, which is clamped in a T-slot on the fixed head. After adjusting *B* approximately in position up or down in the slot, by the lever, the final adjustment is made by the knurled-head screw, which is finally locked by its nut. The screw does not, however, provide a precise means of setting to any exact measurement. In some cases, therefore, such a stop-screw has a micrometer adjustment, Fig. 3. The head of the screw is graduated, so that the screw can be adjusted by a known amount—a manifest advantage in fine work. The body of the stop is split, thus providing positive means for binding the stop-screw.

An illustration of the stop-screw or rod passing through a hole in the moving slide is shown in Fig. 4. The example shown is that of a cross-slide of a turret lathe. The stop-screw in this case also serves the purpose of moving the rest along through the medium of the hand-wheel and the miter gears; frequently, however, a separate plain rod is used, parallel with the screw, and carrying split clamped dogs instead of the double lock-nuts, shown in Fig. 4. Another example of the use of double nuts is shown in Fig. 7, illustrating the rear end of a cross-slide for a turret lathe. The stop-screw is tapped into the fixed slide, and passes through an extension on the moving slide. This arrangement serves as a stop for both front and back tools. In a modification, Fig. 18, two screws are used locked with nuts, the ends of the screws being struck by a pin screwed

into the moving slide. The advantage of both these designs of stops is that they are perfectly central, and are therefore better than those classes of stops which are set at the side of the moving slide.

The combination of two stops, to provide the choice of two lengths, is common. A case of this kind is shown in Fig. 5, showing the rear end of a turret slide. The main screw *A*, with a locking nut, abuts

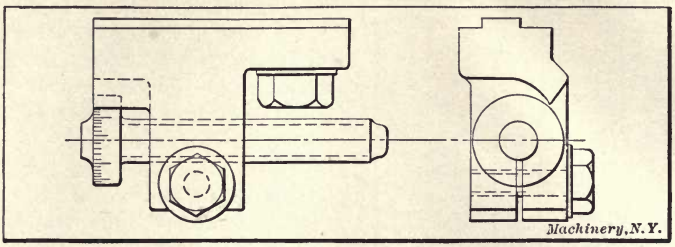

Fig. 3. Stop-screw with Micrometer Adjustment

against the back of the saddle or base, and forms one dead stop. An adjustable block *B*, bolted to the edge of the slide, carries a pivoted dog *C*, which when dropped down into the position indicated in the view to the left, strikes against a facing on the back of the base. A flat spring *D*, screwed to *B*, presses against the tail of *C* and maintains it

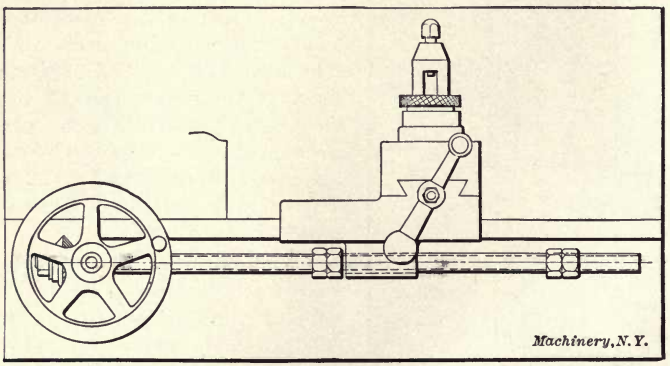

Fig. 4. Stop-rod passing through a Hole in a Turret Lathe Cross-slide

in position. If *C* is not required, it is swung up into the horizontal position, where the flat spring also retains it.

A simple kind of stop for round spindles is shown in Fig. 6. The example shown is used on a sensitive drill press, and consists only of a split collar, which arrests the downward travel of the spindle by striking against the top bearing.

One of the most valuable principles in stop construction is that of the rotary disk carrying several stops, any one of which may be brought into action, either in a selective manner—that is, according to the wish of the operator—or in automatic fashion—one or more stops being made to act only for a particular tool or set of tools. In this way compactness is secured, and the stops are in full sight and easily accessible,

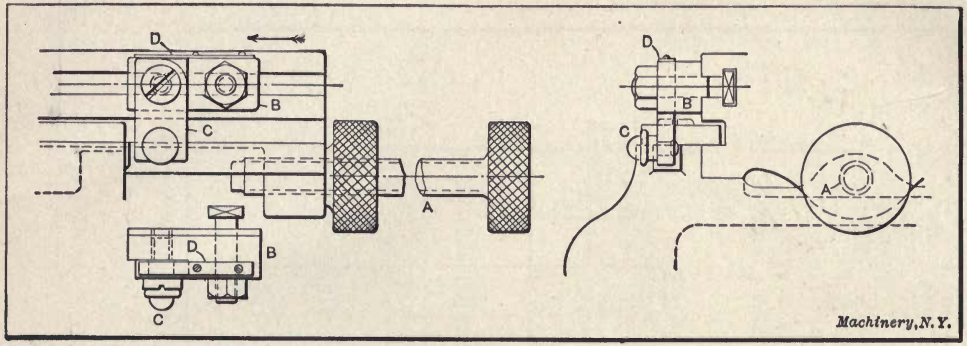

Fig. 5. Double Stops used on Turret Lathe, making it possible to obtain Two Lengths without the Necessity of readjusting the Stop-screw

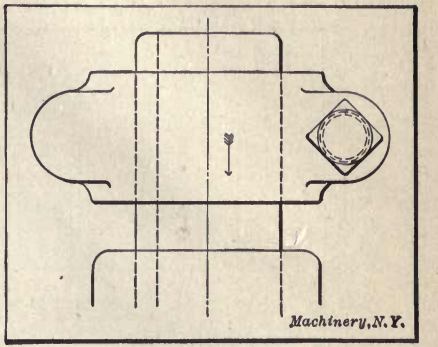

Fig. 6. Split Stop Collar used on Drill-press Spindle

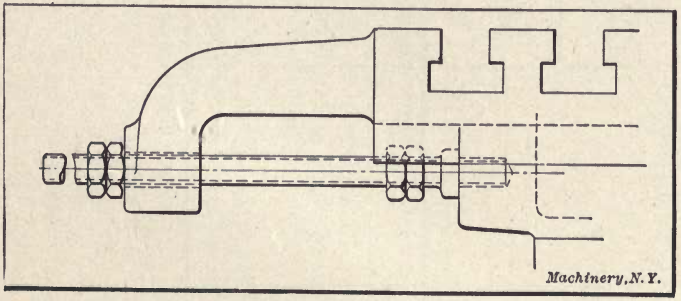

Fig. 7. Efficient Type of Stop-rod for Turret Lathe Cross-slide

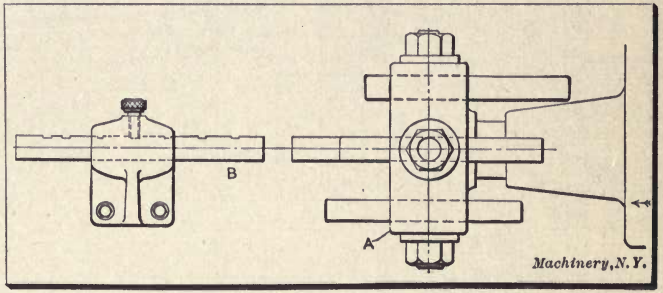

Fig. 8. Rotating Dead Stops used on a Turret Lathe Cross-slide

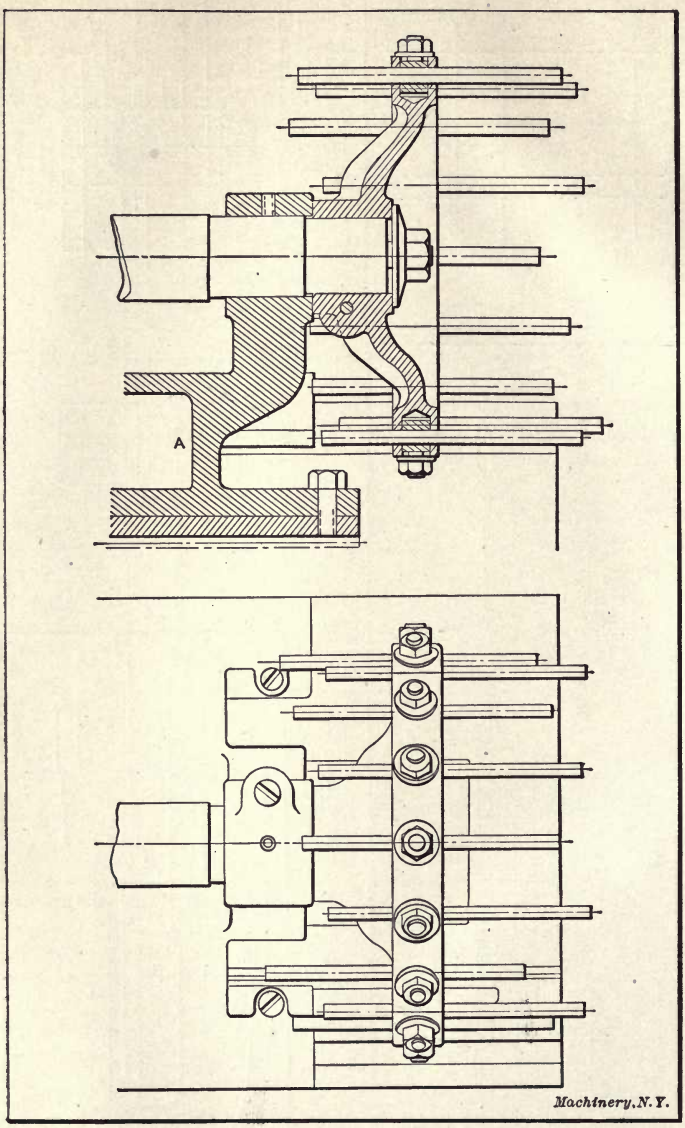

Fig. 9. Dead Stops used on a Turret Lathe of German Make

which was not the case with some of the older designs of multiple stops, such as, for example, a set of flat bars laid side by side and used for turret stops. Fig. 8 illustrates a rotating type of stop, adopted for the cross-slide saddle of the turret lathe, there being one stop-rod for each tool on the cross-slide turret. The head *A* is mounted on the end of a shaft that is rotated simultaneously with the turret, and each of the stop-rods is adjusted independently and secured with a nut, the rod passing through the body of the bolt. Each rod in turn abuts

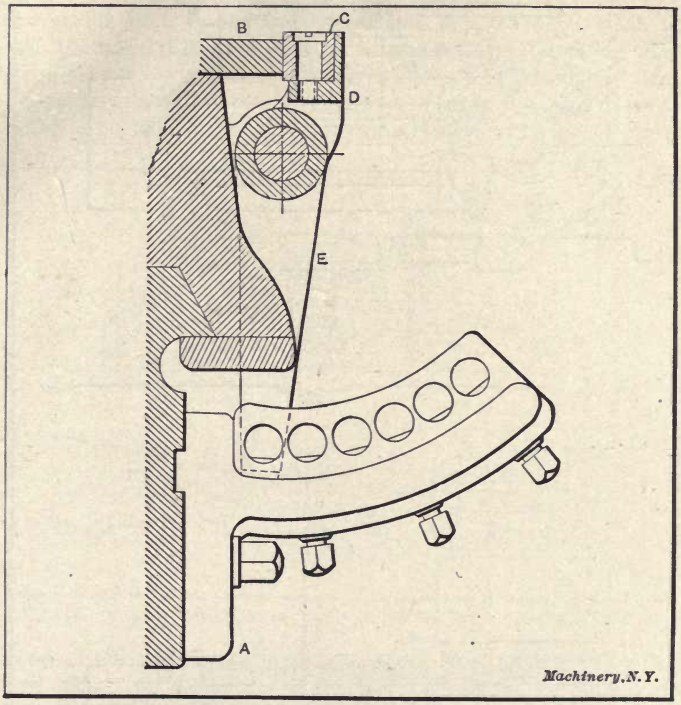

Fig. 10. Turret Lathe Stops used on the Pratt & Whitney Turret Lathes

against the bar *B*, held in a bracket bolted to the front of the lathe bed. The adjustment of this bar is effected by loosening the set-screw and sliding it through the bracket; on tightening the set-screw, it bears down on a flat milled on the bar, and forms a positive check to slipping.

Another application is shown in Fig. 9. This arrangement is applied to the rear end of the Pittler turrets, which are mounted on a horizontal axis. There are sixteen holes in the turret for tools, and a stop is provided for each hole. All the rods are held in the rim of a disk secured to the rear end of the spindle, on the other end of which the tool disk or turret is secured. The turret slide *A* travels, bringing one stop-rod at a time against the fixed bed.

An arrangement of multiple stops, "selected" by a radial action,

though not set in a circle, is used in the Pratt & Whitney turret lathes. Each stop-rod is held in an adjustable bracket *A*, Fig. 10, bolted to the front side of the bed, set-screws being used for clamping; three of these only are visible in the view. As the turret rotates, a cam *B*, cut on

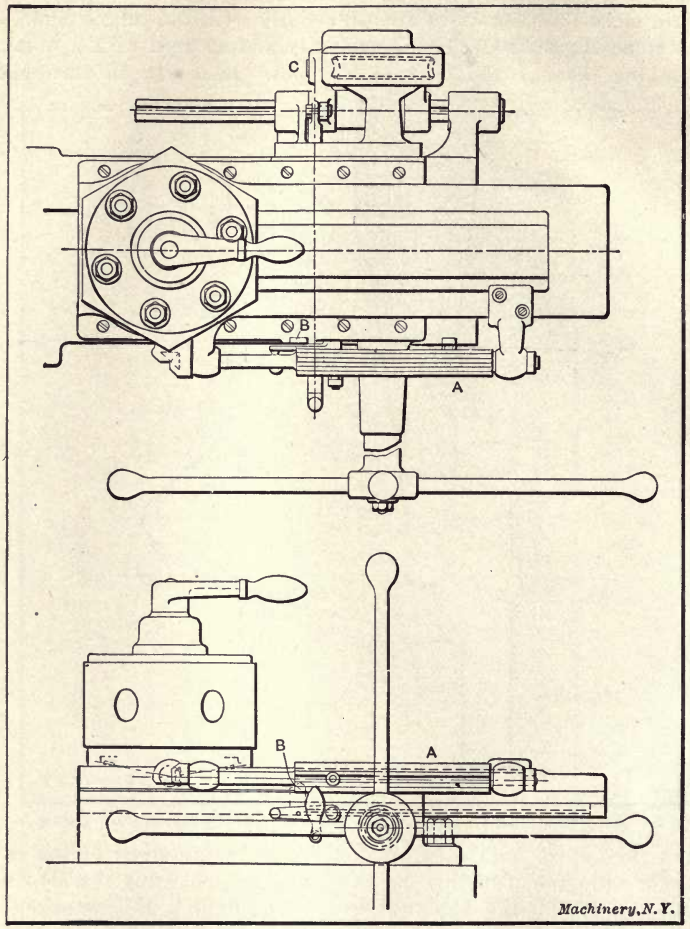

Fig. 11. Rotating Stop-bar used on Turret Lathe

its base, operates a roller *C* mounted on a pivoted lever *D*, and thus brings the flat end of another lever *E*, which is secured to the shaft of *D*, into line with one or another of the stop-rods, corresponding to the position of the tool-holes in the turret. The lever *E* is backed up by a lug projecting from the turret slide (not shown), taking the thrust, and eliminating spring.

A type of rotating stop which has been extensively adopted by turret lathe manufacturers during recent years is illustrated in Fig. 11. The

principle is that of fitting a rotating slotted bar *A* somewhere in front of the turret slide, and gearing it up to the turret to turn in unison with the latter, so that a new face of the bar will be presented for each turret face presented to the work. T-slots in the bar provide for the attachment of stop-blocks or nuts, any number of which may be used on one face. As the turret slide travels along, these nuts come against either a trip lever or a dead stop which lies in their path, and so throw out the feed, and generally also act as dead stops. In the illustration, the nuts which happen to be on the face nearest the turret are touched by the bar *B*, and, by forcing this down, operate a rod that passes through the base, thus dropping the worm-box *C* and stopping the feed.

On the Alfred Herbert hexagon turret lathes a refinement of this type of stop is introduced for the purpose of obtaining the very finest limits in regard to length, by enabling uniform pressure to be put on the stops,

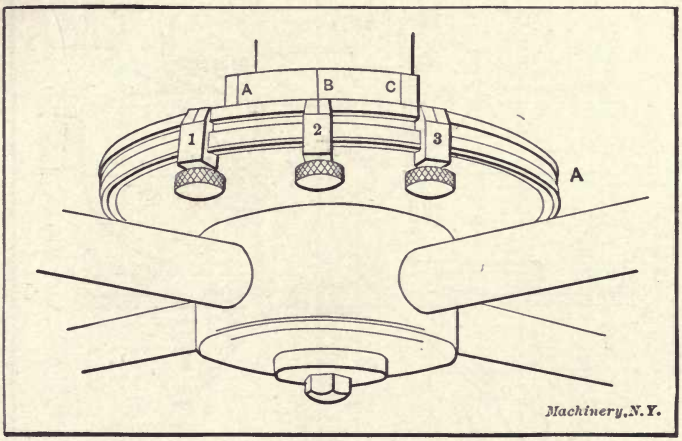

Fig. 12. Enlarged Detail of the Indicator of the Device shown in Fig. 13

independent of changes in the pressure on the cutting tools as they become dull. Fig. 13 shows the appearance of the saddle with the hexagon stop-rod in front, and the pilot handle or spider. In front of the latter is a disk *A*, rotating with the shaft, and carrying three adjustable dogs (see the detailed view, Fig. 12) with index lines upon them. The saddle has a fixed sector with three lines corresponding with those on the dogs. After the feed has been tripped by the contact of one of the stops on the bar with the end of the vertical plunger seen in Fig. 13, the saddle can be moved a short distance by hand up to a dead stop. When the saddle is hard up against this stop, one of the dogs on the disk is set to come opposite one of the three index lines on the sector. The dog thus forms an accurate means of measuring the pressure on the dead stop. If more than one length is required the two other dogs may be brought into use.

The combined trip and dead stop is found in other machines besides turret lathes. Fig. 14 represents the front of a milling machine table,

with a trip dog *A* which presses down the plunger *B*, and through a pair of levers throws out the feed. The stops *C* are set to abut against the block which receives *B*, and thus act as dead stops, positively arresting the table, so that exact lengths can be milled. If the milling cutter simply has to clear over the ends of the work, the dead stops need not be set, but if the travel has to be stopped at definite positions, they are brought into employment.

When a feed has to be tripped, the actual medium by which it is thrown out depends on circumstances; it may be either through shifting belts, by sliding clutches—toothed or friction—or through a dropworm. The difficulty with toothed clutches is that of insuring the reengagement of the teeth. They are reliable enough, when hand-

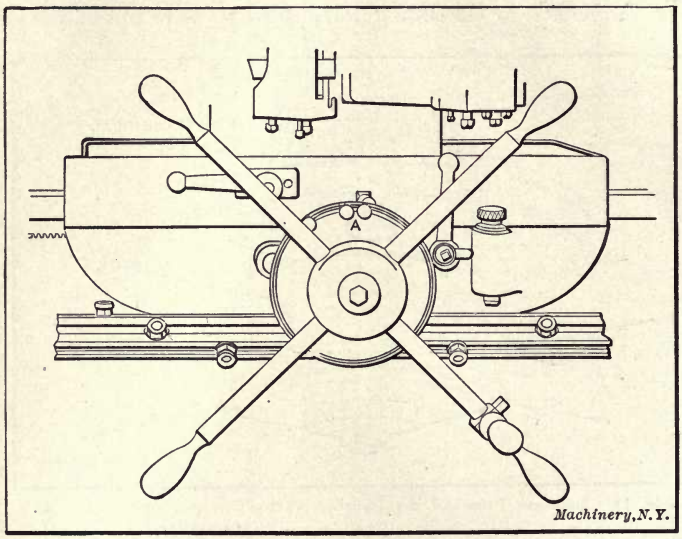

Fig. 13. Rotating Stop-bar and Accurate Indicator used on the Alfred Herbert Hexagon Turret Lathe

operated, but may fail when an attempt is made to render the mechanism self-acting, unless the clutches are actuated by springs or a lever. To render the action absolutely precise, an element must be included to cause both the release and the engagement to take place at an instant. A spring plunger is the device often adopted. A spring is compressed by the movement of the striking lever, which at the same time releases a trigger or catch, setting the spring free to push the clutch into engagement. This method is obviously capable of various applications. The springs may be actuated by a lever or by cams or by other means. A latch or latches lock the mechanism, rendering it impossible to throw any other movement in until they are released. This feature is worked out in various ways and is embodied in several gear-cutting machines to prevent interference between the indexing and cutting operations.

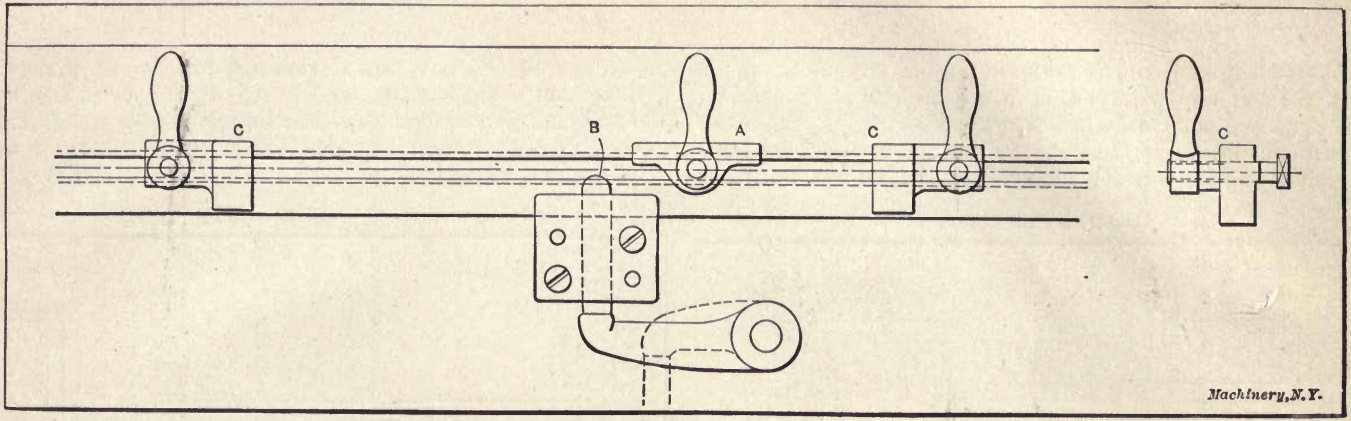

Fig. 14. Combined Trip and Dead Stops for Milling Machine Table

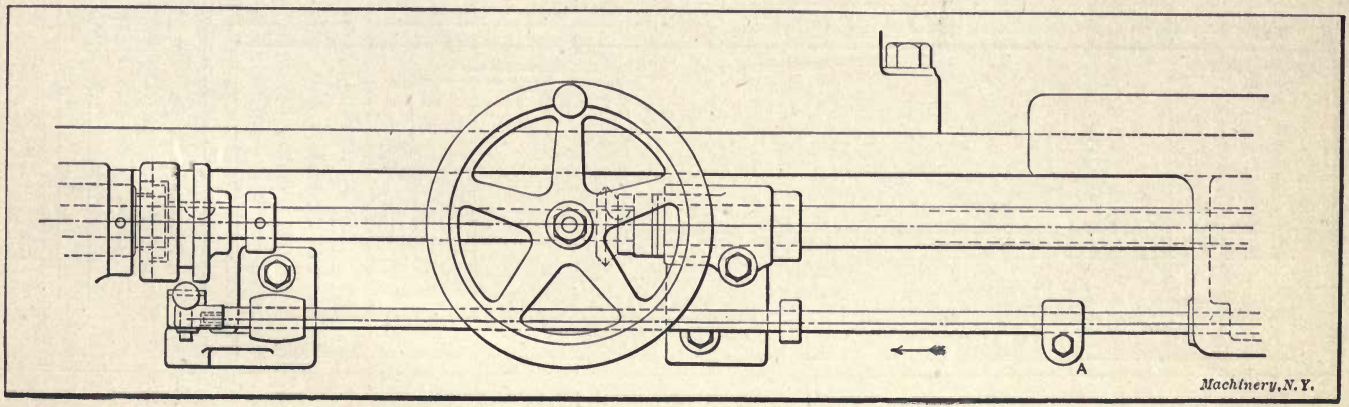

Fig. 15. Trip for Turret Lathe Cross-slide

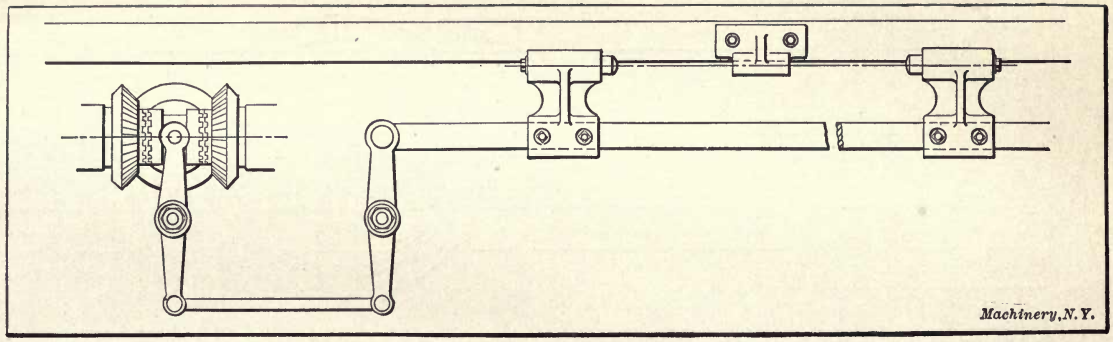

Fig. 16. Double Trip and Reversing Clutch for Grinding Machine

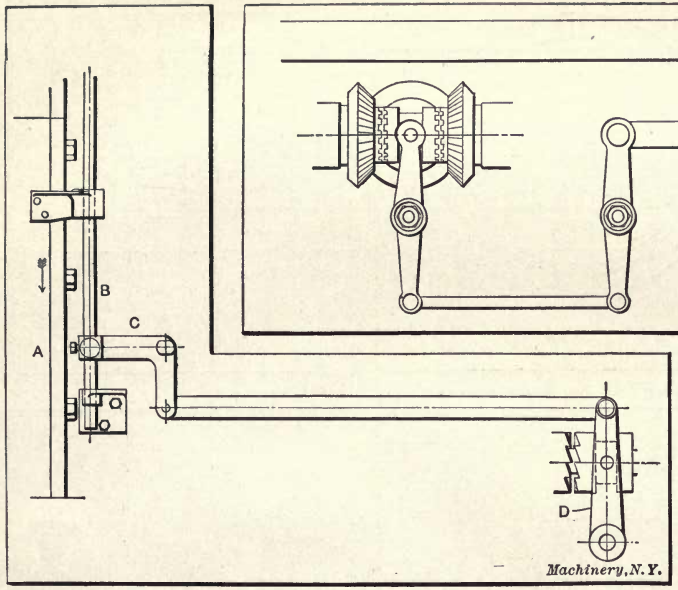

Fig. 17. Example of Single Trip without Reversal

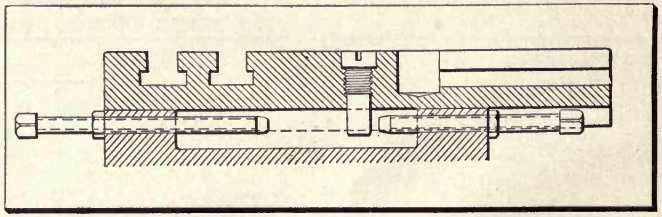

Fig. 18. Double Dead Stops

Two types of simple trips, operating clutches which must be reengaged by hand, are shown in Figs. 15 and 17. The first is for a turret lathe cross-slide, the second for a gear-cutting machine. In Fig. 15 the saddle strikes the clamp-collar *A* on the stop-rod, moving the latter to the left, and actuating the lever which throws out the toothed clutch, stopping the feed to the saddle. In Fig. 17 the function is similar, in that the downward movement of the slide *A* is stopped; a bracket bolted to this embraces the rod *B* on the fixed part of the machine, and strikes the lever *C*

which actuates lever *D* through a link, thus throwing out the clutch, and stopping the feed.

A double trip and reversing mechanism for a large grinding machine is shown in Fig. 16. In this arrangement the dog is bolted to the edge of the moving table, and strikes against adjustable dogs on the flat striking bar, which is connected by levers to the toothed clutch. In this design the table feeds and reverses so long as the driving mechanism is running. This brings us to the question of locking, that is retaining a clutch or other gear in mesh as long as it has to drive. Without some means of locking, there is nothing to prevent the

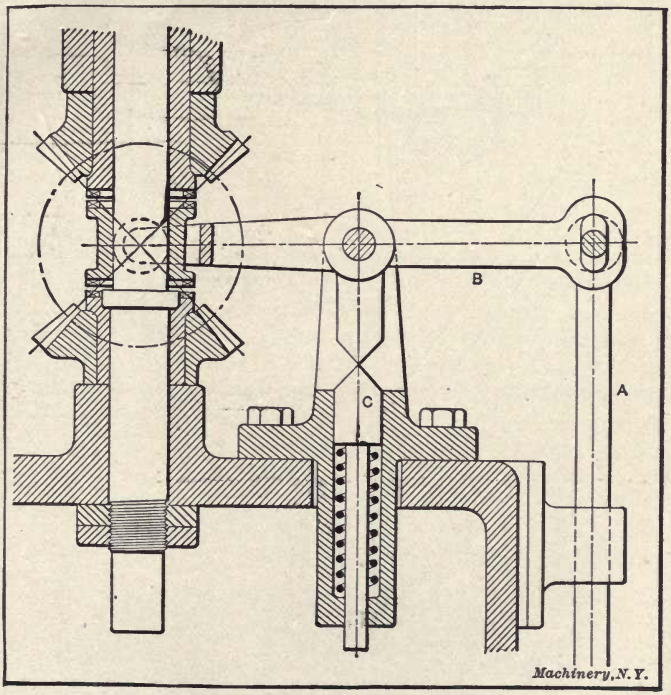

Fig. 19. Method of Locking Clutch by Spring Plunger

clutch from disengaging under the effects of vibration. The simplest and most common method is to fit a spring plunger with a pointed end, or with a roller, which slips down along a beveled end on one of the levers, or into recesses, there being many ways of accomplishing the desired result. Fig. 19 shows the principle applied to a toothed clutch set between miter gears, for reversing a grinding machine. When the stop-rod *A* is shifted endwise it moves the lever *B* over, and the left-hand end of *B* throws the clutch into mesh. Simultaneously the plunger *C* moves outward under the action of the coiled spring, and its beveled end locks with the beveled end of the short extension on *B*, thus forcing the clutch positively into full engagement,

and holding it there until reversal again occurs. Another example of the spring plunger arrangement is illustrated in Fig. 20. This design is taken from the clutch-reversing mechanism of a special gear-cutter. The locking is effected by a roller *A* mounted in a stud or plunger, and forced outward by a spiral spring contained in the holder. As the lever *B* is thrown over by the long lever pivoted to

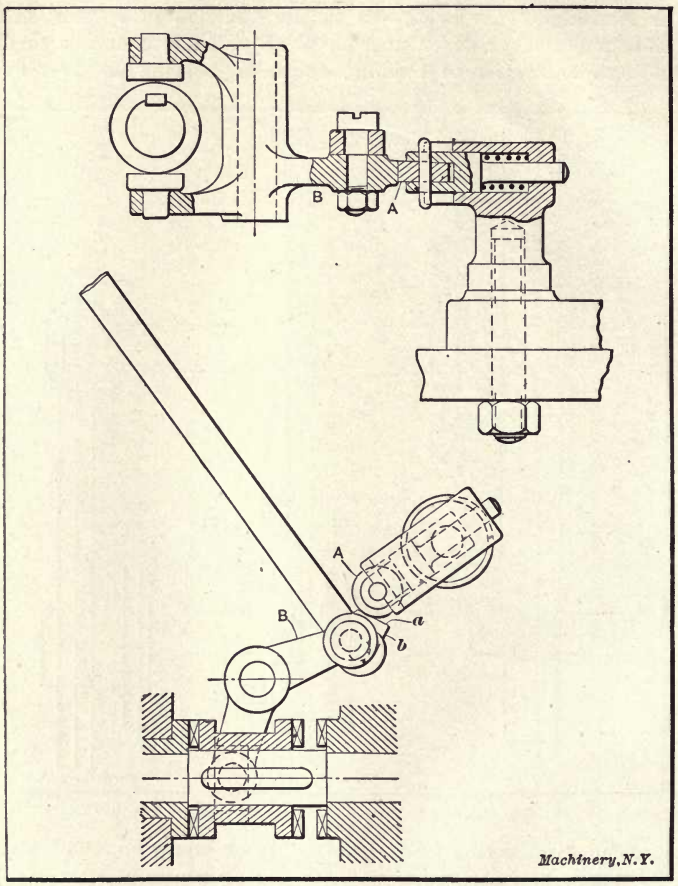

Fig. 20. Spring Plunger applied to Clutch-reversing Mechanism

it, the roller is moved from the flat face *a* to the face *b*, thus retaining lever *B* in position.

Another method, see Fig. 21, utilizes the bent end of a flat spring *A* to lock the beveled end of a lever in its two positions. This example is taken from a shaping machine, in which the dogs *B*, bolted to the T-slot in the top of the ram, encounter the trip lever *C* and throw it over, thus actuating the two connecting levers which move the lever *D*, the latter sliding the rod which throws in the friction clutch

inside the belt pulleys. *E* is a wedge, adjusted in either direction by the screw and knurled nut, by which fine adjustments in length of stroke are obtained while the machine is running.

In cases where a clutch is thrown over by the part rotation of a spindle, the latter may be utilized in connection with the locking as

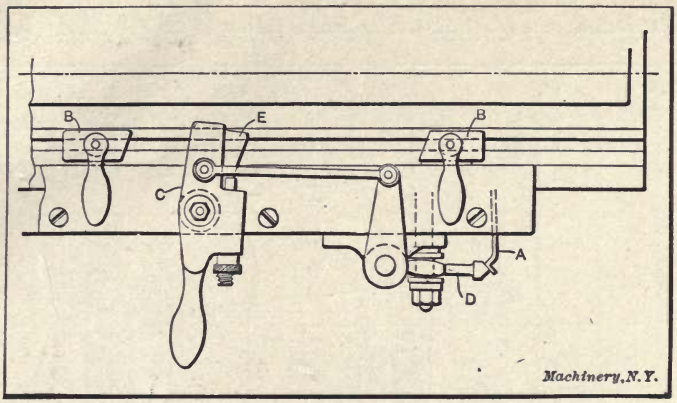

Fig. 21. Spring Locking Arrangement for the Shaper-reversing Mechanism

in Fig. 22, which shows a mechanism for a milling machine table. A plunger is situated at *A*, which catches in the stud inserted in the spindle below, and retains the latter in position. The part rotation of the spindle is effected through a plunger rack *B*, meshing with the

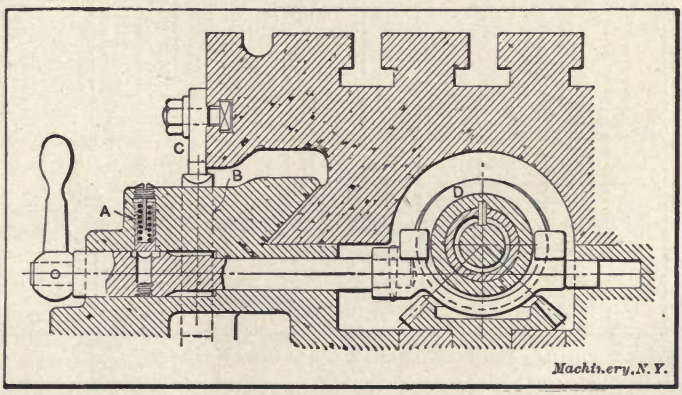

Fig. 22. Locking Mechanism for Clutch for Milling Machine Feed-screw

teeth cut on the spindle, and forced downwards by the bevel-edged dog *C* on the edge of the table. *D* is the toothed clutch thrown into gear by the movement of the spindle, thus throwing the table feed-screw into action.

Worm trips are very much in favor on account of their simplicity and their instantaneous effect. The box containing the worm is simply released and falls by the action of gravity, instantly disengaging the

teeth from those of the wheel. Two examples of this mode of action will suffice. Fig. 23 is a trip applied to an upright drill, in which the end of a lever *A* is struck by the downcoming collar or rod on the spindle sleeve, raising the other end of the lever, which is formed as a trigger, and releasing the handle *B*, which is clamped to the worm-box, pivoted at point *a*. The worm-box and handle turn on the axis passing through *a*, and thus the worm is allowed to fall away from its

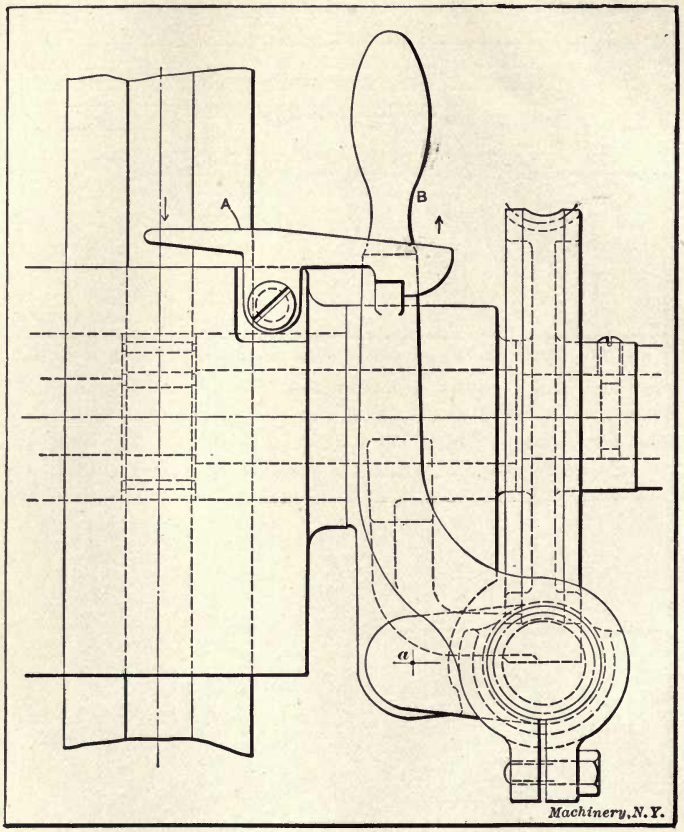

Fig. 23. Trigger Trip for Drop Worm-box

gear. The striking of the lever *A* is generally accomplished by an adjustable collar, clamped at any desired position on the spindle sleeve, or by a rod, as in Fig. 24, held in a stud projecting out from the sleeve.

Fig. 25 is a drop latch fitted to the table of a vertical milling machine, which drops the worm from engagement with the gear that turns the table screw. So long as the latch *A* remains in the position shown, maintained by the spring plunger *B*, the shoulder cut in it retains the end of the worm-shaft bearing in place, but when dog *C*

on the under side of the table comes against the short end of *A*, the latter is tilted, and the worm drops.

With regard to belt-shifting mechanisms, the difficulty of producing the necessary amount of belt travel with a small amount of stop lever movement is overcome by magnifying the effect by a series of long belt levers. The operating tappet mechanism is comparatively simple, comprising in general a striking dog *A*, Fig. 26, which knocks over the lever *B*, connected by other levers with the belt-shifting mechanism. The return of the lever *B* is produced by the other dog or tappet *C*, the catch of which can be tipped up, out of the way.

The fitting of trip motions to disks is adopted in various ways, a stop-block being usually bolted to the disk so that at a predetermined

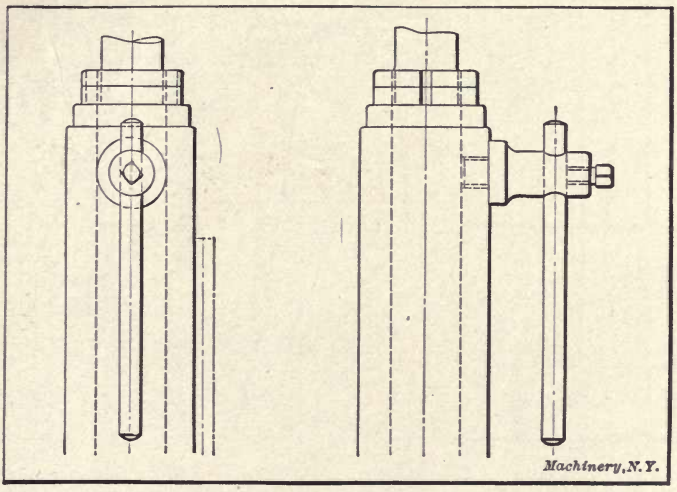

Fig. 24. Trip Rod Fitted to Drill Press Sleeve

point, the block actuates the trip gear and throws out a certain movement. Thus in Fig. 31, the worm-wheel has dogs bolted to a T-slot in its face, and these dogs strike a swinging lever *A*, thus imparting a partial rotation to the shaft on which it is keyed, and dropping, through a rack and pinion, a slide which carries a sector gear that has to be disengaged. The spring plunger and roller *B* keep the lever *A* in either of its two positions, the roller pressing on one or the other of the two slopes of the beveled end. Another interesting application of the disk trip is illustrated in Fig. 29, which shows the end of a boring mill cross-rail. When the clutch *C* is in gear, the feed-screw *A* is turned by a gear *B*, operated from other spur gears not shown. A worm-wheel *D*, with a T-slot in its face for carrying a dog *E*, is driven by a worm on the extension of the screw *A*. When, therefore, the clutch is in mesh, the wheel *D* continues to rotate until *E* comes in contact with the beveled end of the trip lever *F*, and

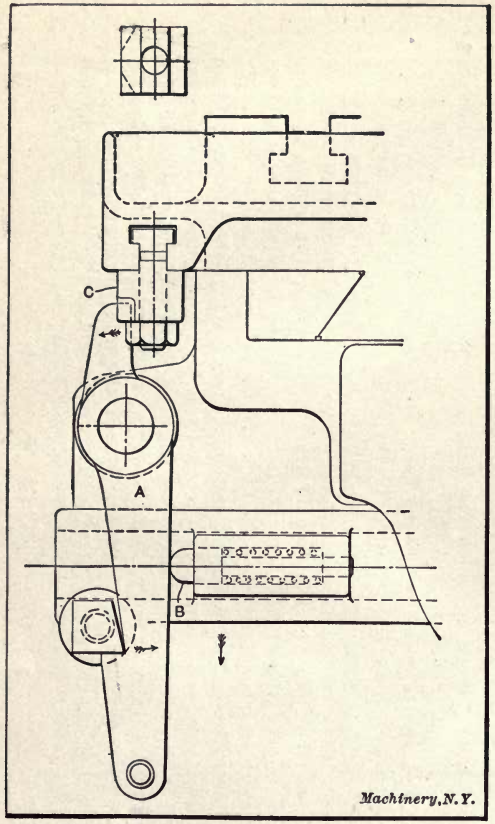

Fig. 25. Latch for Drop Worm for Milling Machine

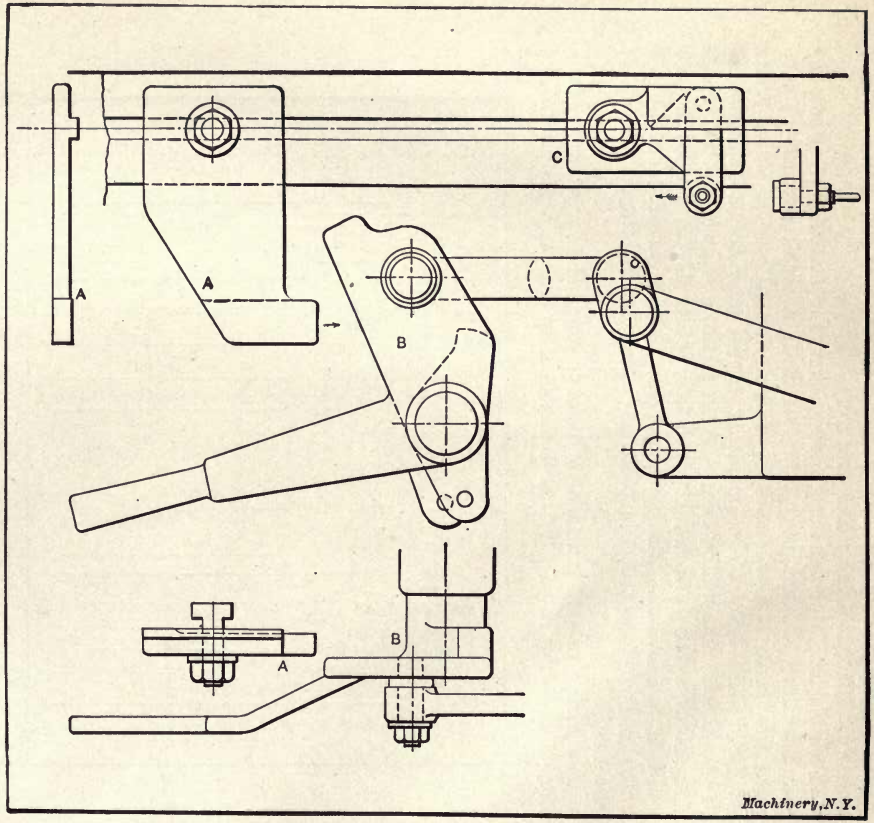

Fig. 26. Belt-shifting Mechanism for Planer

the latter is pushed over, disengaging the clutch, and stopping the rotation of *A*. Dog *E* is set at any required position on the circle to trip the feed at the desired position of the cross-slide on the rail. Another variation of the same idea is shown in Fig. 28, illustrating a feeding device for a gear-cutter. A slotted lever *A* is rocked to and fro, and by means of the pawls *a* gives intermittent turning movements

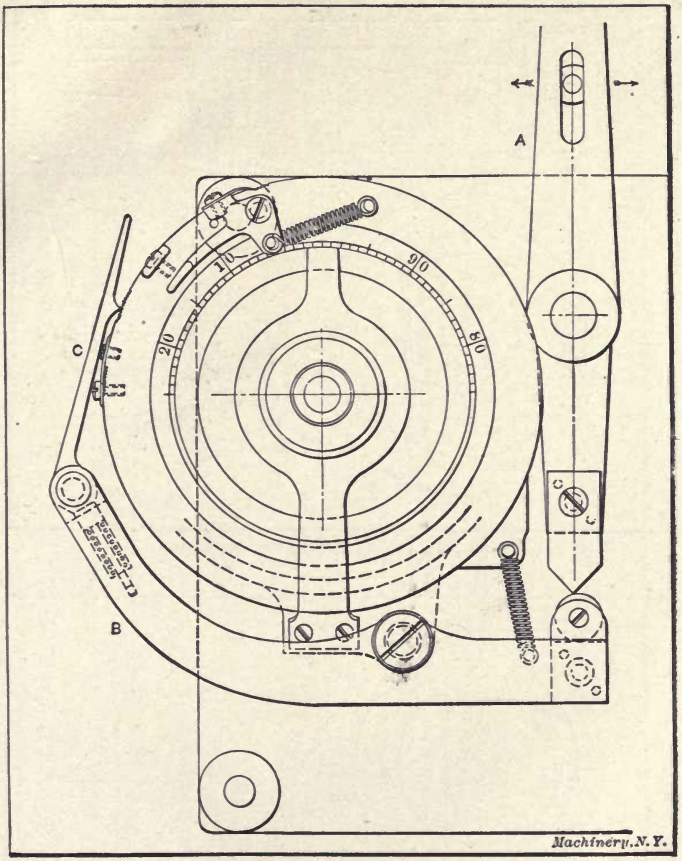

Fig. 27. Combined Reversing and Feeding Mechanism for Grinding Machine

to the ratchet wheel *B*. This continues until the dog *b* comes in the way of the pawls, which are then thrust out of engagement with *B*, thus stopping the feed.

In certain cases the feed is engaged automatically at the same time that the reversal occurs, as in planers. An interesting device, applied specially to the Richards' side planing machines made by Geo. Richards & Co., Ltd., Manchester, is used for giving the down feed to the tool-box that is situated at the end of the long arm. When the saddle *A*, Fig. 30, travels along the bed *B*, propelled by its screw turned by belt

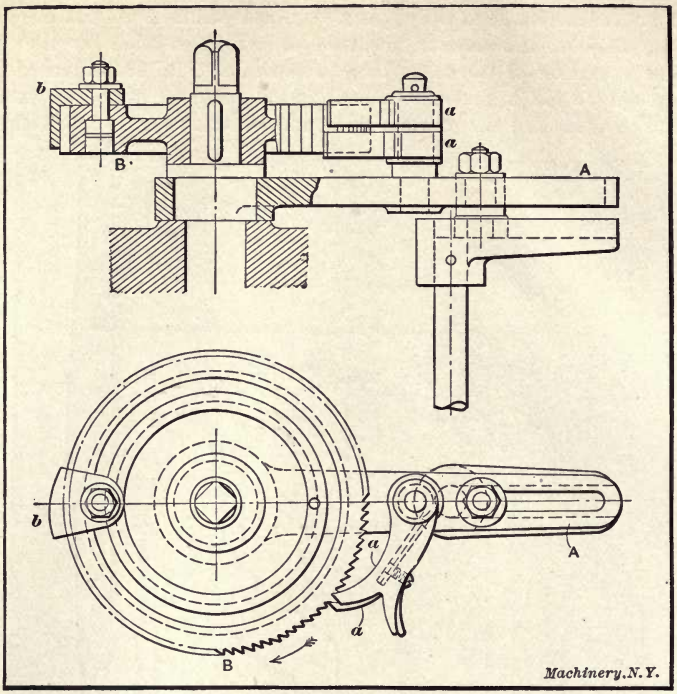

Fig. 28. Ratchet Feed Trip for Gear-cutter

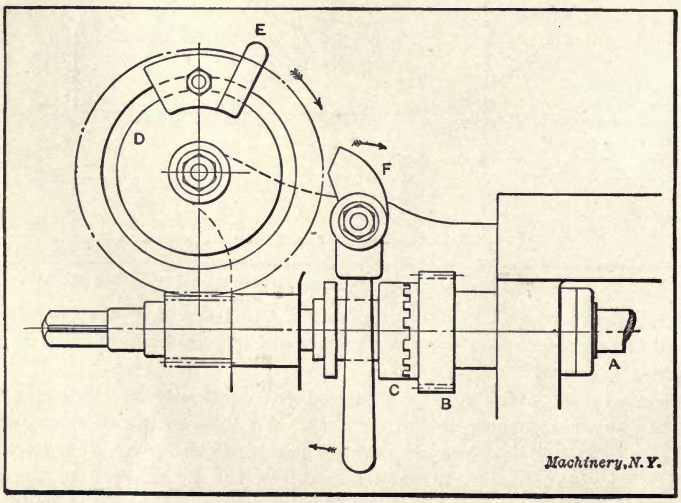

Fig. 29. Trip of the Disk Type used on a Boring Mill

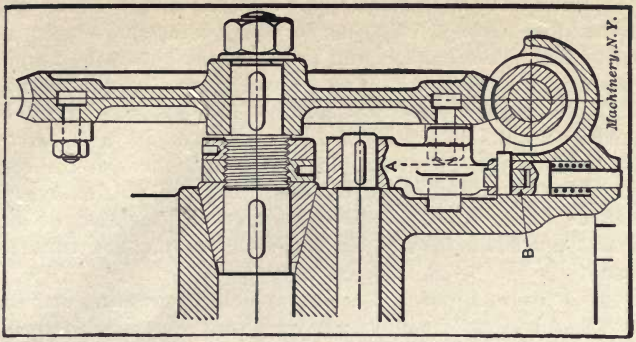

Fig. 31. Trip Actuated from Worm-wheel

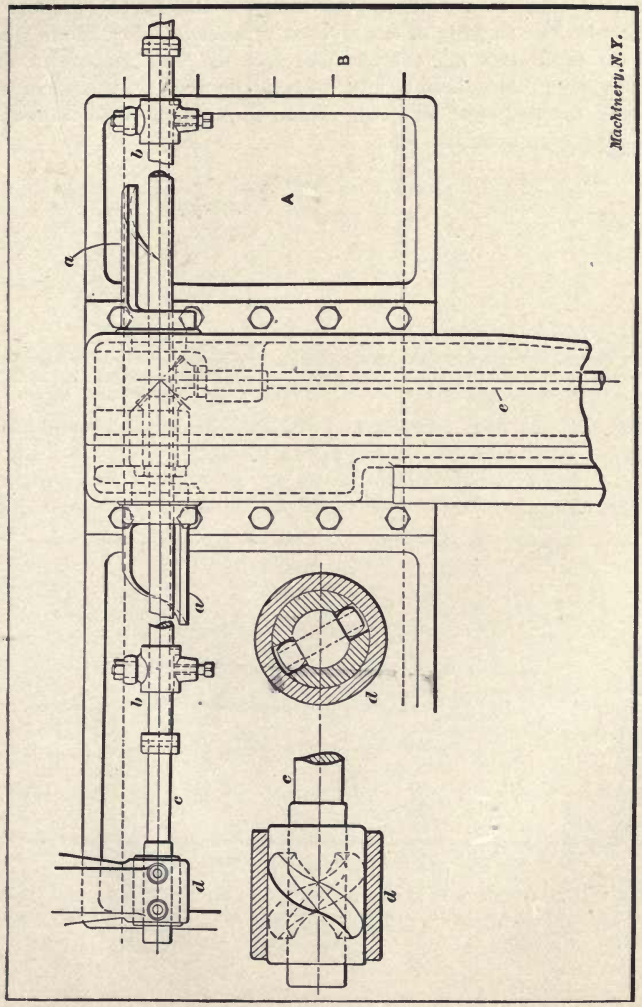

Fig. 30. Combined Reversing and Feeding Mechanism for Side Planer

pulleys with open and crossed belts, a pair of horns *a*, bolted to *A*, strike dogs *b*, mounted on a rod *c*, which by its longitudinal movement actuates the belt-shifting mechanism and produces the reversals, as in an ordinary planer. But the rod *c* is also given a twisting movement, in the following manner: Within the bearing *d* is a bushing, having cam grooves cut in its walls as shown in the enlarged detail, these grooves receiving rollers on the ends of a pin that passes through the rod *c*. When therefore *c* is slid endwise it must twist the rod, because the bushing cannot turn. Another rod *e*, through the medium of miter gears, imparts the down feed to the screw of the tool-box through a ratchet gear.

The combined reversal and feed is also applied to grinding machines, to feed the wheel a slight amount after each pass or stroke. One illustration of this class of mechanism as fitted to the Birch grinders is seen in Fig. 27. The rocking of the lever *A* in alternate directions when struck by the table dogs has the effect of rocking *B* up and down, and causing the spring-maintained pawl *C* to feed the disk, on the periphery of which fine ratchet teeth are cut. Hand adjustment is obtained by the small lever seen near the top.

CHAPTER II

CLAMPING AND LOCKING DEVICES APPLIED TO MACHINE TOOLS

Devices for clamping and locking various parts are found on practically all machine tools, and the different methods used afford a very interesting study. In considering this subject we disregard permanent fastenings—that is those which are not released and tightened as part

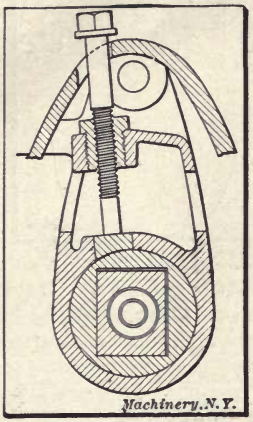

Fig. 32. Set-screw with Shoe for Clamping Sleeve

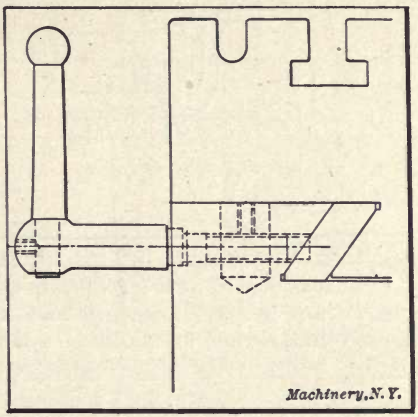

Fig. 33. Screw Recessed into Strip for Clamping Slide

of the operation of the machine—and take into account only those devices which are expressly designed to permit of more or less rapid loosening and tightening, to allow adjustments. There are a great many conditions under which these devices are required, and the par-

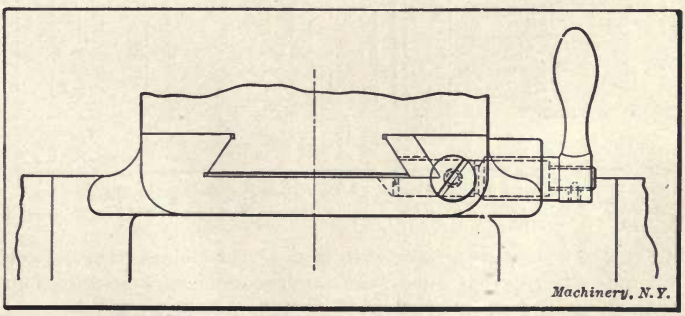

Fig. 34. Screw and Notched Shoe for Clamping Slide

ticular type adopted may vary widely in character; a design that is exactly suited to one case may be utterly unsuitable for another. For instance, the pressure from the point or end of a screw is sufficient for

holding some parts, but in other cases this would be an unsatisfactory method to adopt. Again, friction may be ample to hold a certain part, while in another case a positive device is necessary.

The distinction between clamping and locking which will be made in the following is this: Clamping produces a decided pressure, suffi-

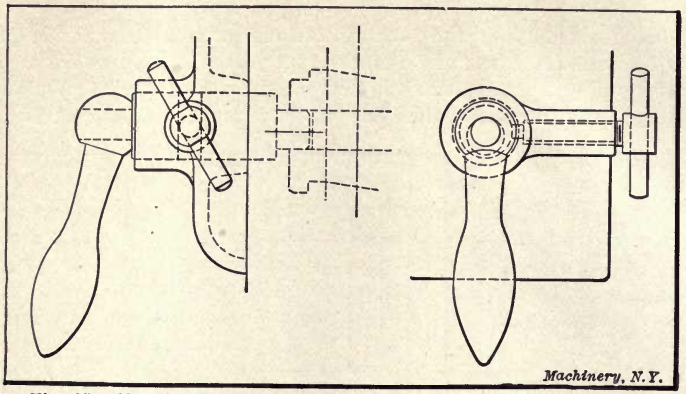

Fig. 35. Clamping Screw with End entering Groove for Clamping Stud

cient to enable a part of a machine to resist the shocks or vibration tending to shift it, while locking is only a method of temporarily holding a piece in position, by means of a plunger or other medium, suffi-

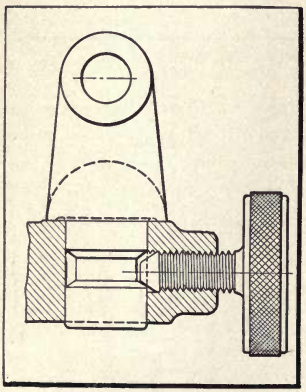

Fig. 36. Clamping Screw with Pull-down Action for Clamping Bearing

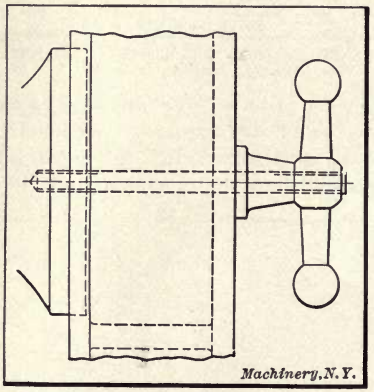

Fig. 37. Bolt and Handle for Clamping Drill Head

cient to retain it, but without giving a powerful clamping or squeezing action. A locking device, therefore, might not be powerful enough to act as a clamping device, so that these functions must be regarded as distinct from each other. As a matter of course we say that a slide is locked, when we ought to say that it is clamped, because the parts are drawn together powerfully, and not merely prevented from shifting by a pin or other means. As a general rule it may be said that locking

holds a machine part in a definite position, or in one of a series of positions previously known, by means of holes, slots, or grooves, which determine these positions; but a part may be clamped at any location,

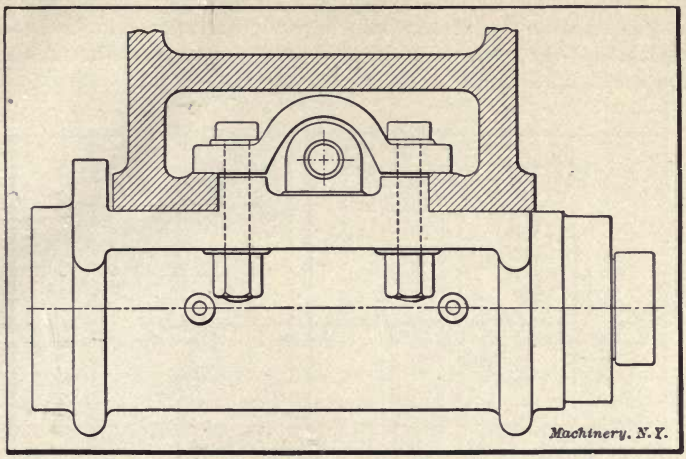

Fig. 38. Showing Use of Bolts and Strap for Clamping

with or without the use of graduations or other means to determine the setting. In some cases, although these are not very common, locking and clamping are combined, the latter supplementing and assisting the former.

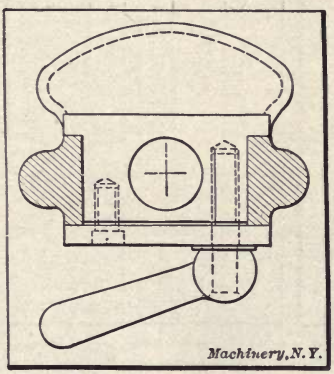

Fig. 39. Clamping Screw Located on One Side

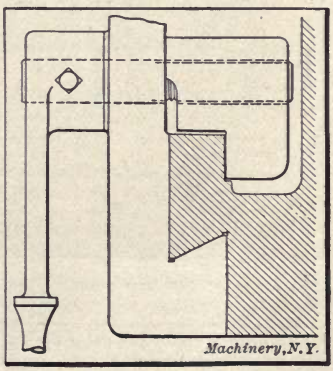

Fig. 40. Clamping Device for Drill Saddle

The following selection of typical devices, representative of American, English, and German practice, will serve to illustrate the principles of clamping and locking devices. A large number of other examples, which might be shown, are but modifications of those here selected.

Clamping Devices

Dealing first with clamping, the simplest example is a set-screw pressing upon the portion that has to be secured. This is a cheap de-

vice, but is open to objections. On a flat surface it is efficient, but the pressure is too local, and this construction is not adapted to withstand heavy strains without slipping. Moreover it has the bad effect of forcing the parts away from each other when screwed up, so that a fruitful source of vibration is introduced, whereas other and better methods of clamping pull the parts together and act as clamps in the true sense of the word. Usually the pressure of a set-screw point is objectionable,

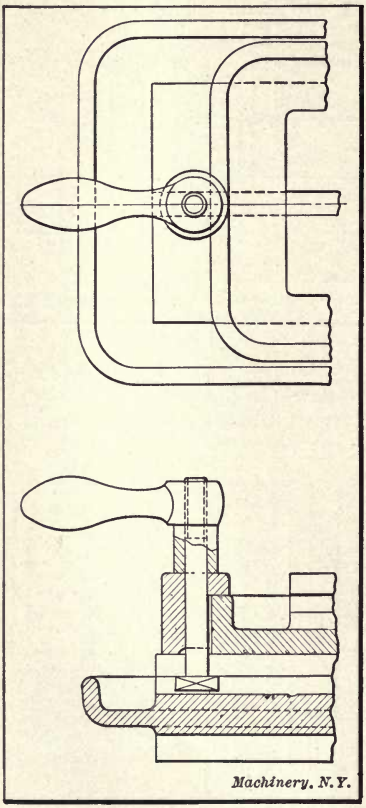

Fig. 41. Clamp for Grinding Machine Swivel Table

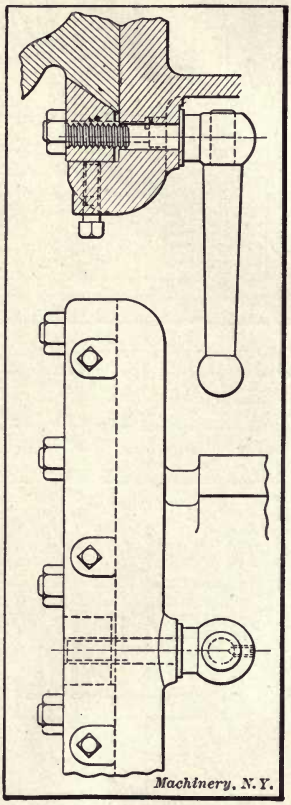

Fig. 42. Clamping Arrangement for V-slide

and a soft pad or shoe is employed to avoid the marring effect otherwise met with. This pad or shoe may be shaped to correspond with the form of the surface against which it bears. Fig. 32 is an example of a set-screw in an awkward situation, this example being taken from one of the Seller's tool-grinders; the screw passes through a bushing, and presses upon a pad shaped to fit the outside of the cylindrical sleeve. In some cases the shoe or pad may be notched out to press against the V of a slide, as in Fig. 34, for locking purposes. This ex-

ample is taken from a cutter-grinder. The necessity for a shoe is sometimes avoided by sinking the end of the screw into the metal, as in Fig. 33, which shows a gib clamp for a milling machine slide. In the case of a circular part, Fig. 35, a groove is turned for the locking screw to enter, this construction also preventing endwise motion of the pin to be locked. The function of the pin is to actuate a clutch for a drill-

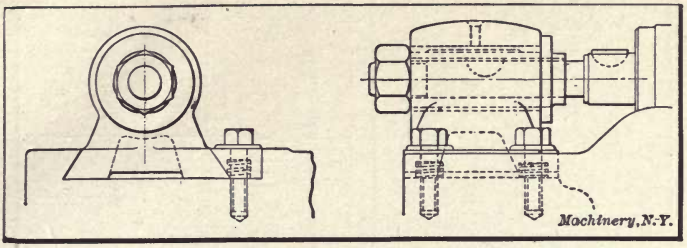

Fig. 43. Clamping Strip with Springs for Raising the Strip when Released

ing machine head. Sometimes the groove is arranged so that the screw draws the piece tightly downward to a bearing, as shown in Fig. 36.

There are numerous instances where ordinary bolts are employed for clamping purposes; some special form of clamp or strap is often used in this connection, in order to utilize the pressure to the best advantage. Thus in the work-spindle slide of a gear-cutter, Fig. 38, four bolts are

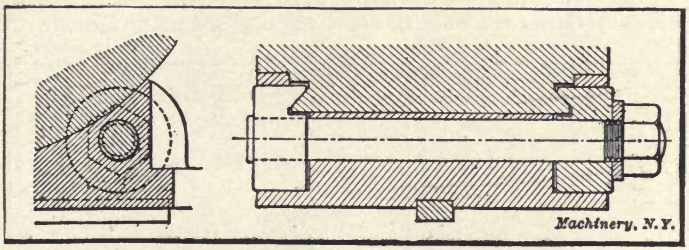

Fig. 44. Clamping Action on Opposite Sides of Swivel-block

employed, and a dished clamping plate is used to clear the nut at the back of the slide. When rapid manipulation without using a spanner is desirable, a handle takes the place of the hexagon nut, as on the sensitive drill shown in Fig. 37. Another case where the clamping screw is set to one side, owing to the presence of a central hole, is seen in Fig. 39; a fillister-head screw retains the plate in position on one side, and the tightening of the handle clamps the slide against the face of the casting. This detail is taken from a cutter-grinding machine. After some time, a clamping handle will assume a position which renders its proper operation difficult, and provision may be made to compensate for wear to prevent this trouble. Thus, in Fig. 40, the handle turning the screw which pulls up the clamping block is secured by a set-screw. By losening the latter, the handle can be readjusted into the most convenient position. This particular example represents the clamp for the saddle of a radial drill.

Fig. 41 illustrates the table clamp of a grinding machine, which permits of the swiveling motion for angular grinding. This design differs from the previous instance in that the bolt is adjustable in its slot to allow for the radial movement of the table. Another specimen of clamping with a block drawn up by a bolt and handle is shown in Fig.

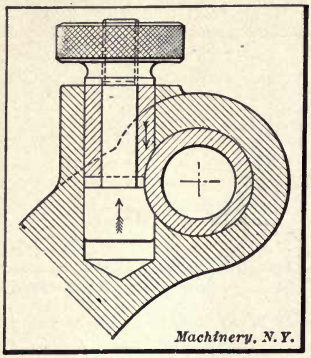

Fig. 45. Clamping with Bolt and Bushing

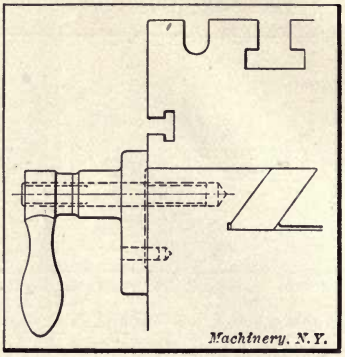

Fig. 46. Clamping Plate for Edge of Milling Machine Table

42, and is used for a milling machine slide. The threaded end of the bolt is tapped into the block, and the latter presses against the beveled edge of the slide. Another variation of this type of device is shown in Fig. 43, illustrating the outer bearing for a gear-cutting spindle. This

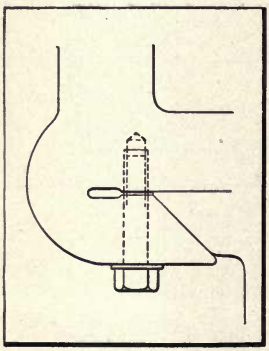

Fig. 47. Clamping Arrangement based on the Spring Action of the Metal

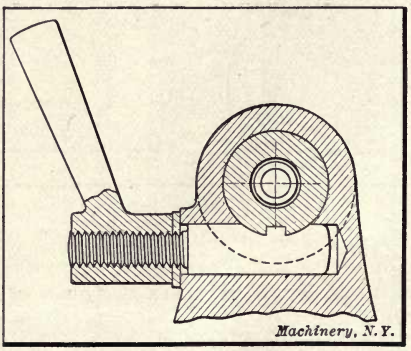

Fig. 48. Clamping Bolt for Poppet or Tailstock Spindle

spindle must be adjusted endwise; by loosening the two set-screws, the clamping strip is raised by the coiled springs, and the bearing is free to slide. Under certain conditions it is necessary to have a perfectly balanced clamping effort, as, for example, in dividing heads. An instance of this is illustrated in Fig. 44. The swivel-block has beveled edges turned at each side, and the correspondingly shaped blocks are drawn together simultaneously by the tightening of the nut; the clamps are guided in the solid metal, so that distortion is prevented. A similar

principle is employed in many classes of clamping devices for cylindrical parts, such as the spindle in Fig. 45, which is secured by the pressure of the bolt head and the bushing, suitably formed to fit the spindle, and drawn down upon it by tightening the nut. The spindle is not marred, and there is no need of weakening the bearing by splitting it for the purpose of clamping.

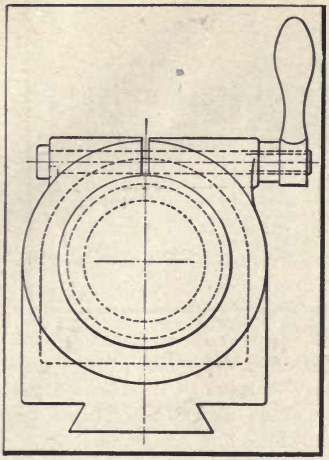

Fig. 49. Method of Clamping with a Split Bracket

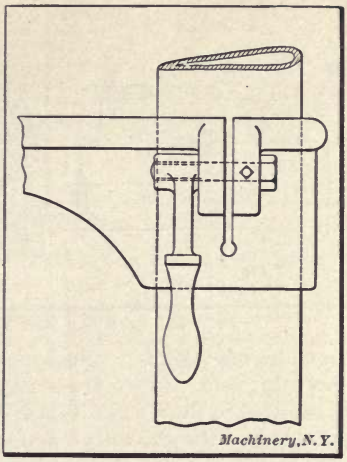

Fig. 50. Clamping a Partially Split Bracket to a Column

Three other types of clamping devices are shown in Figs. 46, 47 and 48, the first being a plate forced against the side of a milling machine table, this being an alternative construction to that in Fig. 33. Fig. 47

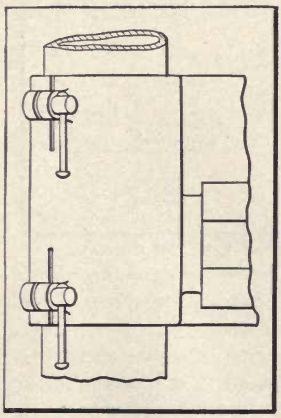

Fig. 51. Sleeve Split at Ends for Clamping

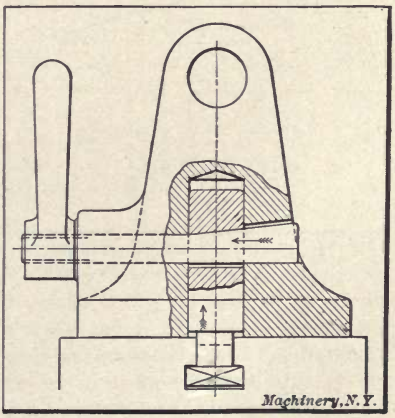

Fig. 52. Example of Wedge Clamping

is a form that is possible in only a few cases, the mental being left solid, except for a split or slot, and the clamping effected by its springing

action only. This detail shows the method of attaching a milling machine brace to the knee. Fig. 48 shows a clamping arrangement for a poppet or tailstock spindle, which also serves the purpose of keeping the spindle from turning.

One of the most popular methods of clamping is by the split lug, boss

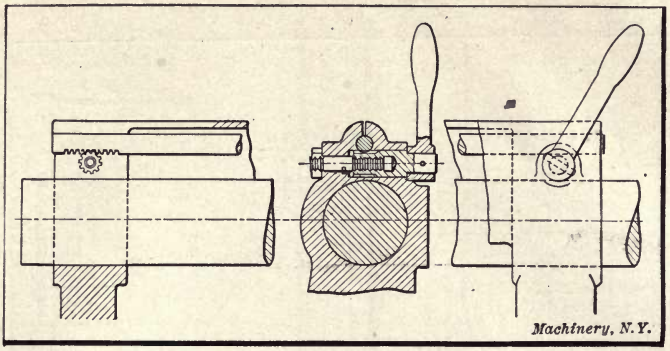

Fig. 53. Clamping Two Bearings simultaneously

or collar, drawn together by a screw or screws. This provides for a very powerful grip. There are so many examples of this device that it is only possible to show a few types. In small lugs, fillister head screws are suitable for the drawing-together action, but a bolt is better for

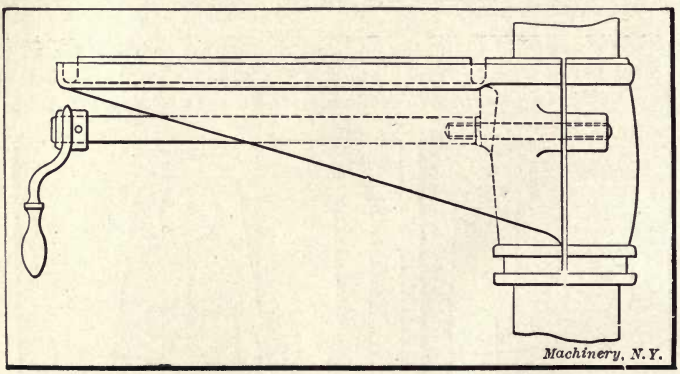

Fig. 54. Clamping Handle carried out to Edge of Table for Convenience of Operation

large parts, as in Fig. 49, which shows the bracket of a cutter-grinder clamped on its pillar. It is not always necessary to carry the split right through the boss; it may pass only partly through, as in Fig. 50. The bolt in this case is held by a set-screw, so that it may be turned partly around to bring the clamping handle into the most convenient position, this constituting a variation of the method in Fig. 40. Fig. 51 is another instance of partial splitting of a sleeve of a radial drill arm. An interesting type of such a method of clamping is found in the Brown & Sharpe milling machine arm; the two tightening screws are

situated at the opposite ends of the frame, but are coupled together by a rack-bar which causes the two screws to turn simultaneously. It is, therefore, necessary to turn one screw only, as indicated in Fig. 53.

The tightening nut or lever for a split clamp is usually placed close to the boss, but in some cases it may be necessary to vary the position

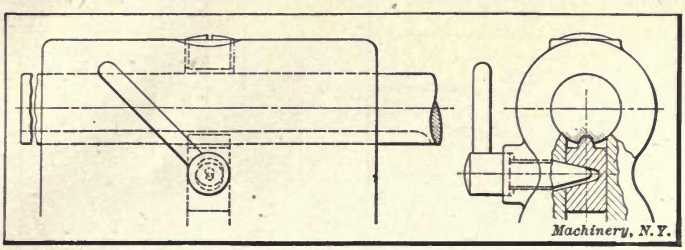

Fig. 55. Wedge Action Clamp for Grinder Tailstock

for convenience of manipulation. Thus in the drilling machine table, Fig. 54, the screw is prolonged into a long spindle, thus bringing the clamping handle to the front of the table, where the operator can reach it without effort or straining. Fig. 60 illustrates a split clamp which does not act in the usual manner, but serves to draw two beveled sur-

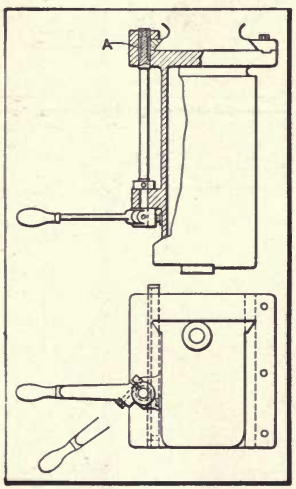

Fig. 56. Long Strip for Clamping Knee of Milling Machine

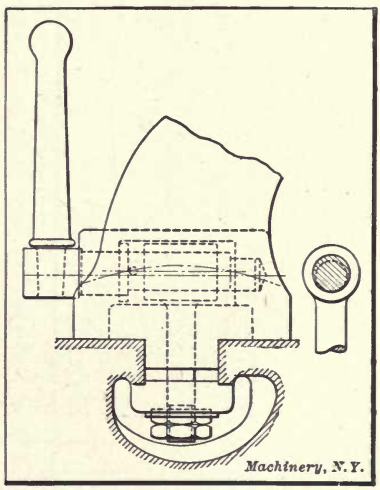

Fig. 57. Eccentric Clamp for Tailstock

faces together (this example being a pillar and sleeve of a radial drill), to prevent rotation. When the clamp is loosened, the sleeve is free to turn on its ball-race.

Wedge action is utilized for clamping, in numerous cases, instead of direct screw pressure, and is often more suitable for certain purposes. Fig. 52 is representative of several such designs, this example being the clamp for a grinder tailstock; the action is like that of a cotter. A

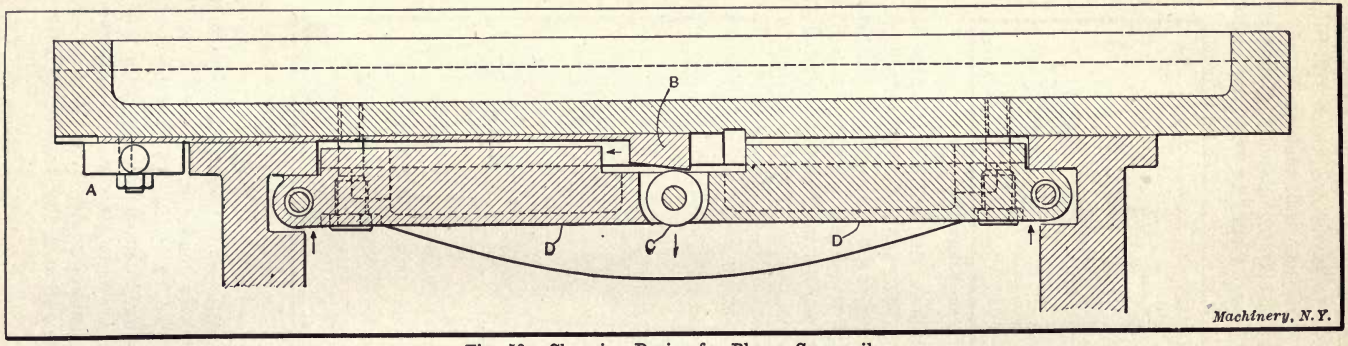

Fig. 58. Clamping Device for Planer Cross-rail

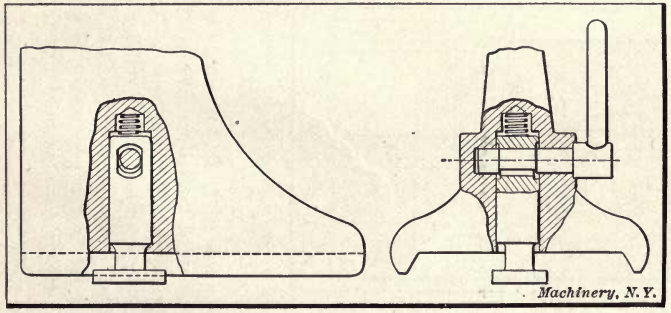

Fig. 59. Eccentric Action Clamping Device used on Bench Lathe

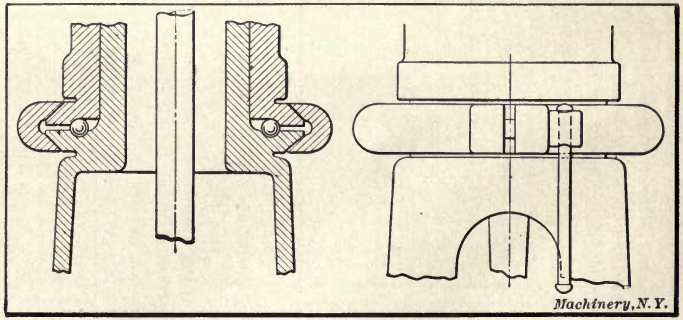

Fig. 60. Clamping Radial Drill Sleeve to Column

similar principle is employed in Fig. 55 where the overhanging arm of a special grinding machine is held by the forcing upward of a block through the screwing in of a tapered plug. The groove in the arm also prevents the latter from twisting.

Fig. 56 shows the principle of a clamping arrangement used by Messrs. Alfred Herbert, Ltd., on their milling machines. The object is

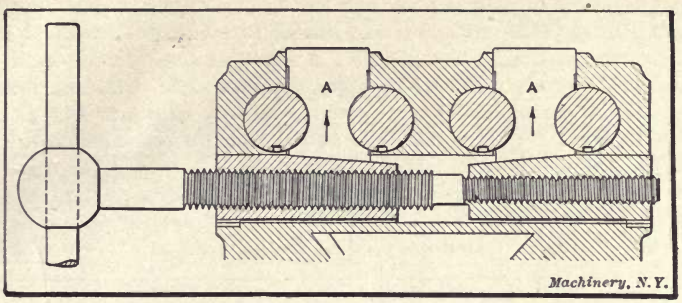

Fig. 61. Clamping Four Spindles simultaneously

to clamp the entire length of the knee, instead of clamping at one location only, the wedge strip being forced downward by turning the handle, which causes the pinion *A* to rotate and force the strip along. Another instance of wedge action combined with levers, is seen in Fig. 58, which shows the Whitcomb-Blaisdell planer cross-rail fastening.

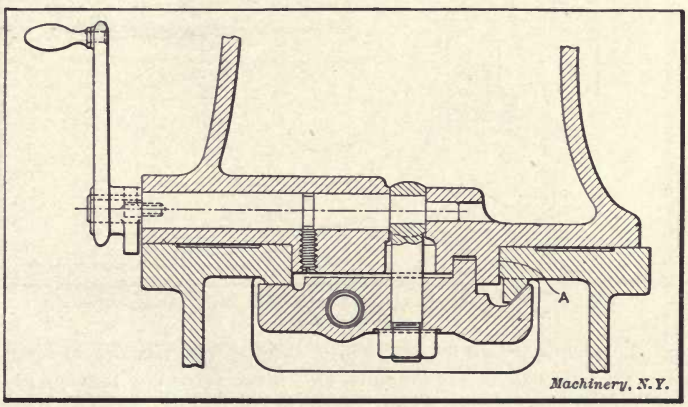

Fig. 62. Eccentric Action Clamping Device used on Chucking Lathe

When the handle in the disk *A* is pulled over, it draws the strip and wedge *B* along, and the latter presses against the roller *C*, which is mounted on the pivot pin of the levers *D*. These levers are forced outward, and as they pivot on the screws near their ends, they are caused to press against the inside of the uprights, and thus pull the cross-rail tightly against the faces of the housings. Fig. 61 shows a multiple clamping arrangement, used on multiple dividing centers. The object is to bind the four spindles simultaneously. When the right- and left-

hand screw is turned, it draws the two wedges together, and these push the blocks *A* upward, thus binding the spindles.

Eccentric action is also employed extensively, and has the advantage of being more rapid and convenient for some kinds of clamping than a screw or wedge. This action is particularly handy when the clamping and unclamping is very frequent. An eccentric device applied to a lathe tail-stock is illustrated in Fig. 57. The nuts at the bottom of the clamping plate allow for adjustment to make the eccentric act at the proper position of the handle. A modified form of the same type is seen in Fig. 59, which is used for a bench lathe, while an arrangement for the turret saddle of a chucking lathe is shown in Fig. 62. The clamping plate here is designed to pull the saddle over against the edge *A* of the bed, so that a constant alignment is preserved. The tightening lever has stop lugs, which abut against studs, screwed into the face adjacent to the boss, and arrest the lever at definite positions. An instance of duplex clamping, applied to the head of a vertical milling

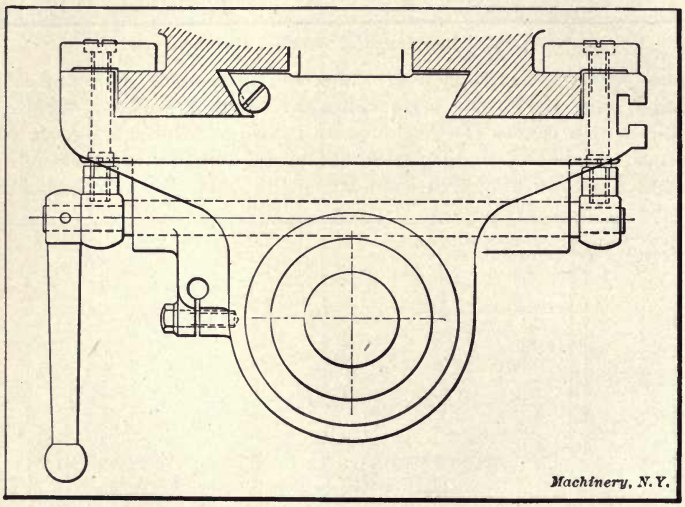

Fig. 63. Eccentric Clamping Arrangement for Vertical Milling Machine Head

machine, is shown in Fig. 63. The clamping rod passing through the casting has slightly eccentric ends, and these force the lugs upon them in an outward direction when the lever is pulled, thus drawing the plates or clamping strips against the back edges of the projecting ways of the column. Adjustment is made by means of the threaded ends and the nuts.

Provision has occasionally to be included for permitting a pivoting or "throw-back" action in connection with clamping. Very frequently a pivoted eye-bolt meets the requirements, or alternatively a loop or strap fitted, as shown in Fig. 64, to a hinged steady-rest. A different method is to employ bolts in T-slots, Fig. 65, the two marked *A* being used to hold the bracket down, for steadying the arbor support of a

gear-cutter. The bracket is hinged on the pivot-pin in the plate *B*, and the latter remains clamped in position by its two bolts. When the bracket has to be thrown back, it is only necessary to slacken the nuts *A*, and slide the bolts out of the slots. Another point with reference to clamping is that power is sometimes gained by using gears for effecting a specially tight grip. There is one type of lathe tailstock in which the clamping bolt is turned by a spur gear actuated by a pinion, on the shaft of which the spanner is placed, thus giving a very powerful grip for high-speed work.

Locking Devices

Taking up now the consideration of locking devices, it should be mentioned that these may be classified as positive locks and friction locks, the latter being obviously unsatisfactory in many cases where the risk of any slip would be detrimental. The simplest lock, perhaps, is that used for the back-gears of a lathe or other machine, where a

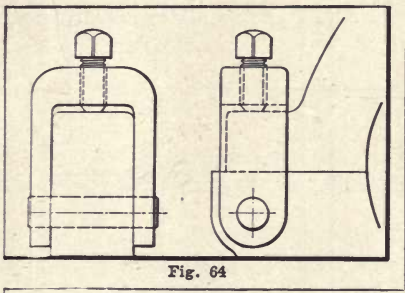

Fig. 64

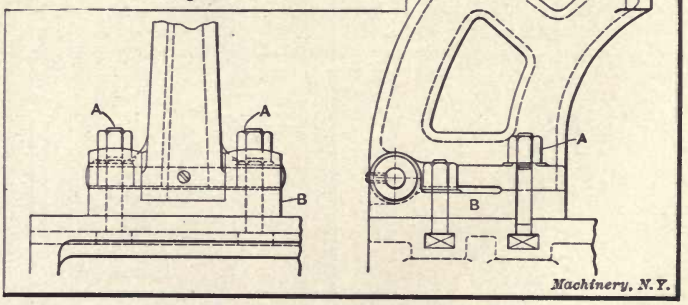

Fig. 65. Clamping Device for a Bracket

bolt is slid into a slot to encounter a projection on the cone pulley. The pin may also be pushed endwise into a hole, the relative positions of in- and out-of-gear being controlled by a spring. This kind of device is also employed to lock the pulleys of grinding heads when dead-center work is being done. Fig. 66 represents a lock adopted on a high-speed lathe, the locking bolt being tapered to fit in the slot in the adjacent gear, the object being to prevent back-lash. A typical positive lock is shown in Fig. 67, this example being the pin for securing the eccentric spindle of a back-gear. The pin may be straight or parallel, as shown, but more frequently it is tapered. Slides or other parts are frequently locked by tapered pins.

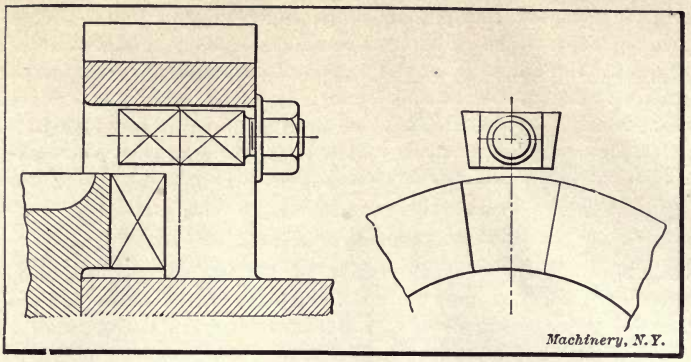

Fig. 66. Locking Pin for Lathe-head Gears

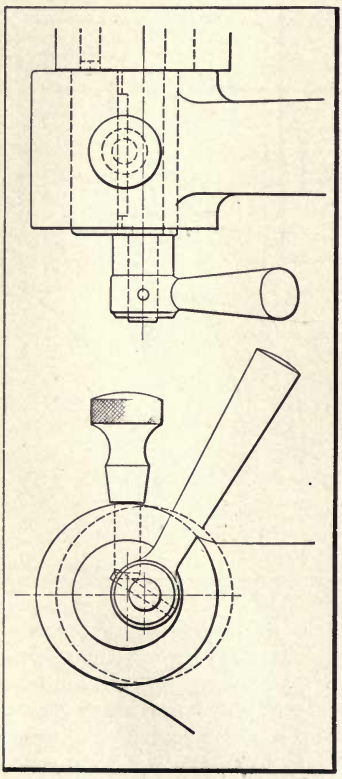

Fig. 67. Eccentric Spindle Locking Pin

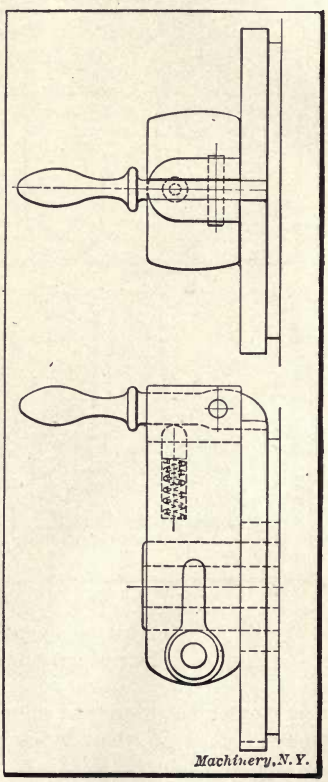

Fig. 68. Locking Arrangement for Indexing Lever

Fig. 69 is a locking device employed on the open-spindle turret lathes of Messrs. John Lang & Sons, to hold the spindle while the chuck on the nose is being tightened or loosened with a spanner. When the lock is thrown downward, the spindle is free to rotate. Two other positive locks are illustrated in Figs. 70 and 73, one for a turret lathe of the type used largely in England, the other for a central-hole type of

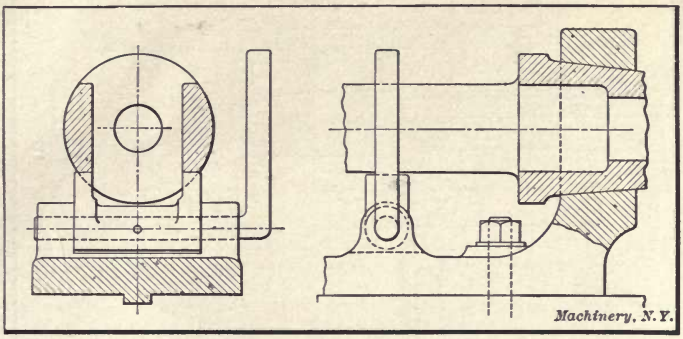

Fig. 69. Lock for Open Spindle of John Lang & Sons Turret Lathe

turret. In both cases a tapered part enters slots in the periphery of the indexing disks. The wedge strip beside the plunger in Fig. 73 takes up play due to wear.

Positive locks are also seen in Figs. 68 and 72. In Fig. 68 a disk on the body of a sleeve has notches, into any one of which the pivoted catch drops, under the action of a coiled spring, thus holding the sleeve

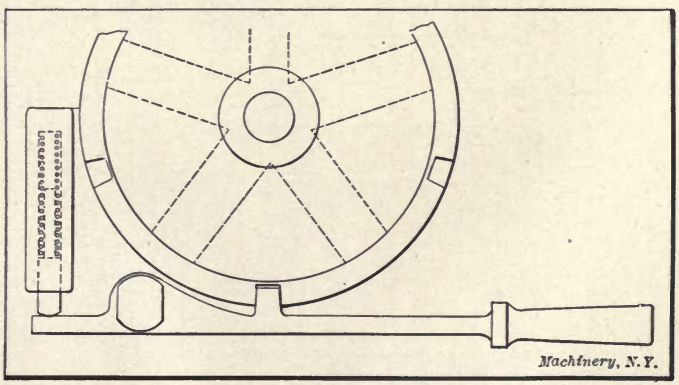

Fig. 70. Locking Turret with External Lever

in one position. Fig. 72 shows a quick-withdrawing device for screw-cutting; when the catch *A* drops into engagement with the toothed disk *B* the rotation of the latter has the effect of turning the quick-pitched screw *C*. The spring plunger *D* in the lever which carries *A*, locks the latter in either the "in" or "out" position, according to whether the

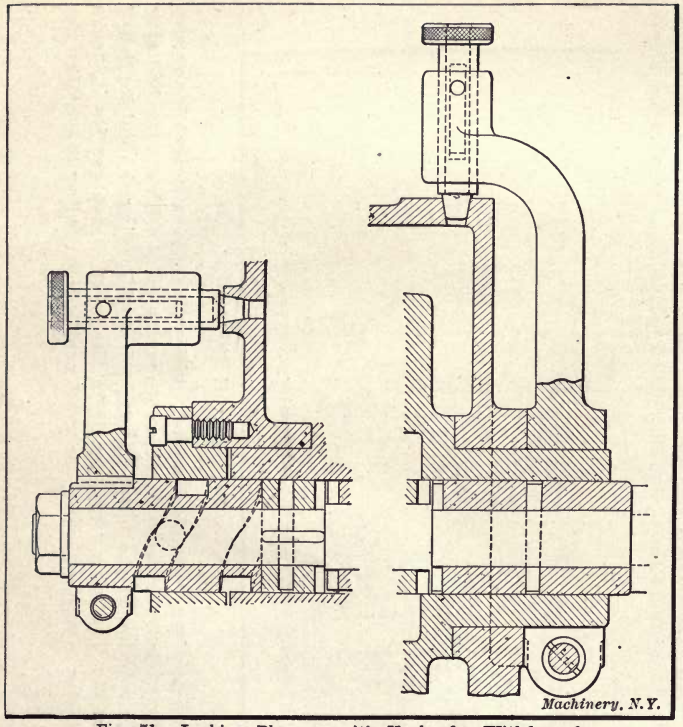

Fig. 71. Locking Plungers with Knobs for Withdrawal

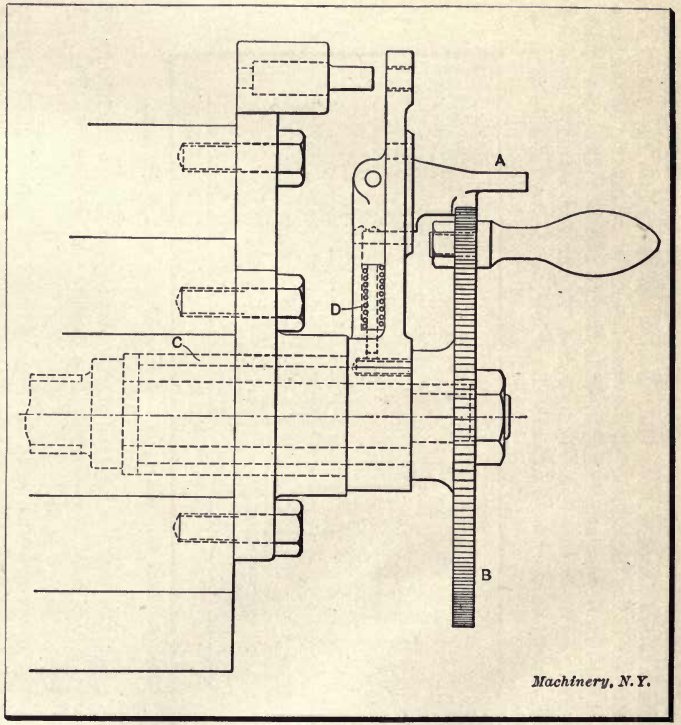

Fig. 72. Locking Arrangement for Quick Withdrawal Device on Threading Lathe

plunger point slips into either the one or the other of the countersinks in the inner end of *A*.

The spring plunger is a familiar locking device, and is found in varied forms, usually embodying a pointed or tapered plunger which obviates back-lash. A common instance is that shown in Fig. 74 used

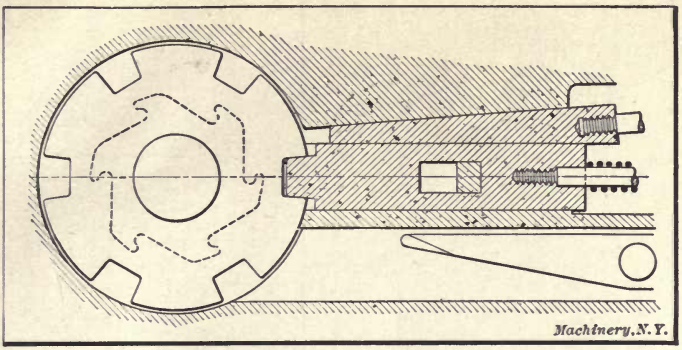

Fig. 73. Plunger Lock for Turret

for a speed- or feed-change lever. The plunger is contained within the handle, and its point slips into any one of the countersinks in the quadrant. The arrangement may also be as in Fig. 71, with a pull-back device for each plunger, as the latter in this case enter more deeply

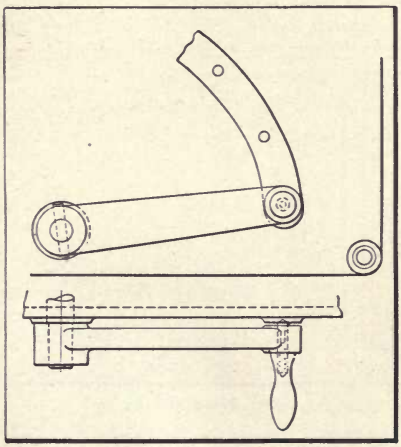

Fig. 74. Common Type of Spring Plunger for Locking Lever

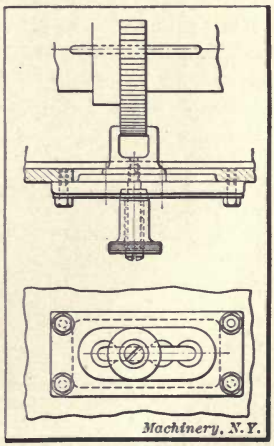

Fig. 75. Plunger Locking Arrangement for Gear Box

into their locking holes. An alternative construction is shown in Fig. 75, where the block which moves or slides the spur gears endwise is locked by a tapered sleeve entering any one of four tapered recesses in the locking plate. A spring inside the sleeve keeps it in position. Fig. 76 illustrates another method of withdrawing a plunger, this method being used on the familiar Hendey-Norton change-gear device, in which

the act of grasping the handle firmly withdraws the plunger, ready for the movement to another hole. Still another method, employed on a milling machine dividing head is represented in Fig. 79; the locking plunger in this example is pulled back by a rack and pinion device, and

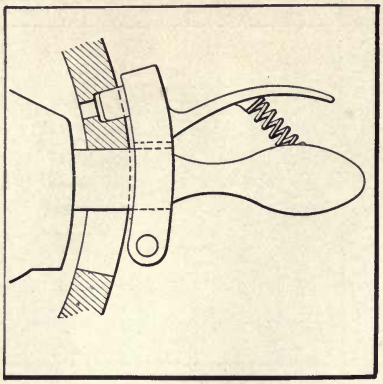

Fig. 76. Withdrawing and Locking Device on Change-gear Box

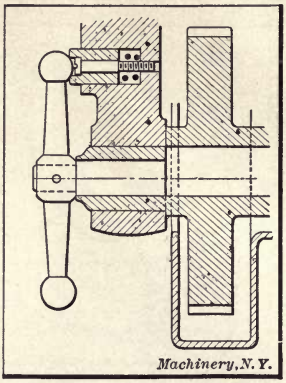

Fig. 77. Spring Lock for Back-gear Lever

the pinion sleeve is itself locked by drawing it backward until the pin near its end slips into the slot in a bushing as shown.

Fig. 78 shows a different construction, also for a dividing head, the plunger *A* has only a pull-back action, without a positive lock, while the other plunger *B* is provided with a pin which slips into a sort of

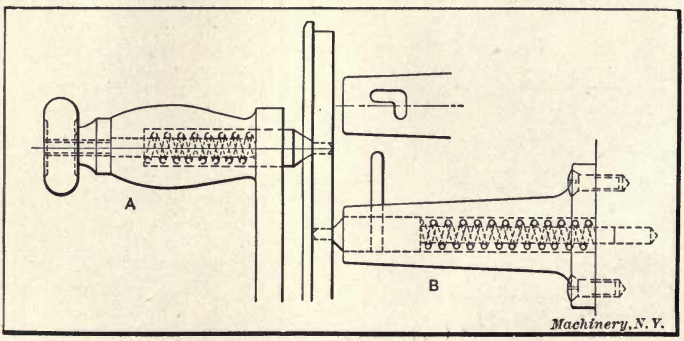

Fig. 78. Locking Plungers for Index Plate and Lever

bayonet catch, and prevents the plunger from moving forward under the action of the spring. The locking plunger in Fig. 80 (for coupling in the back-gears of a vertical milling machine), is held out of position by the pin *A*, but a quarter turn of the plunger allows this pin to slip into a groove inside the bore and thus let the plunger into any one of the holes in the disk below. Finally, the Brown and Sharpe back-gear lock, Fig. 77, represents an ingenious method of retaining automatically the ball ends of a lever in position.

The succeeding illustrations are those of friction locking devices.

Fig. 81 might be classed as a clamping device, but as its only purpose is to allow locking in different positions, it should logically be classed in the latter category. The split handle or lever is employed

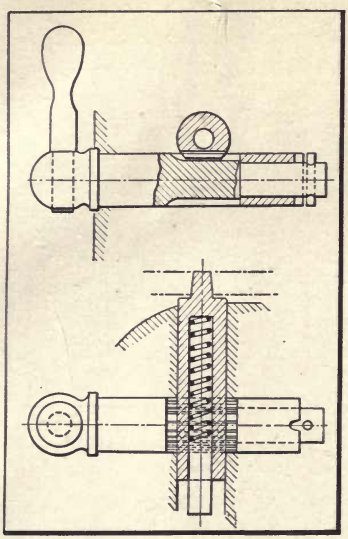

Fig. 79. Withdrawing and Locking Device for Spring Plunger

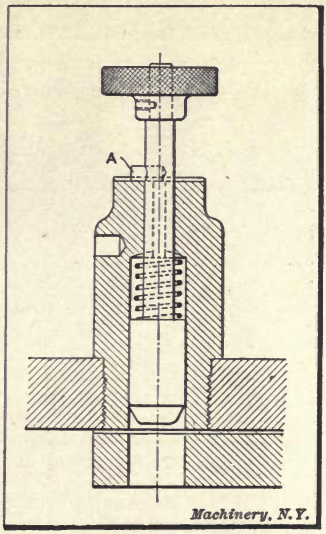

Fig. 80. Locking Plunger with Locking Pin

to work the cross-slide of a turret lathe. In order that the operator may have the handle in the most convenient and least fatiguing position, it is adjustable around the pin on which it is mounted, by

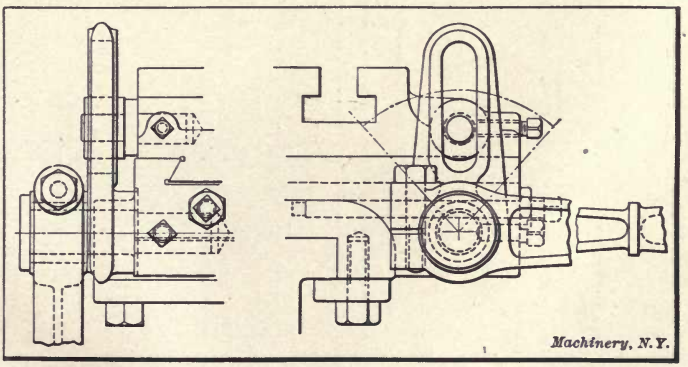

Fig. 81. Cross-slide Lever with Split Hub for Locking in Various Positions

simply loosening the binding screw. An alternative method is to taper the inside of the lever, as in Fig. 82, to match the outside of the slotted levers shown, and force the two together by a nut. This constitutes a friction clutch, and is an idea that is found in many locking devices, especially for locking gears and other parts together tem-

porarily, and for micrometer and similar devices. Other arrangements for micrometer dials are shown in Figs. 83 and 84, for locking the dials at zero when desired. Fig. 83 has a small bolt tightened by a knurled-head nut, the head of the bolt lying in a circular T-slot in

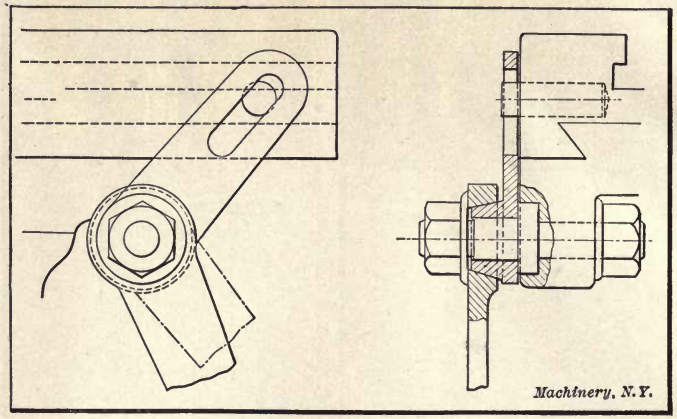

Fig. 82. Cross-slide Lever with Friction Lock

the dial. When the nut is screwed up, the dial is locked to the hand-wheel and turns with it. In Fig. 84 the point of the central threaded plunger forces a small block outward against the bore of the dial, and locks the latter.

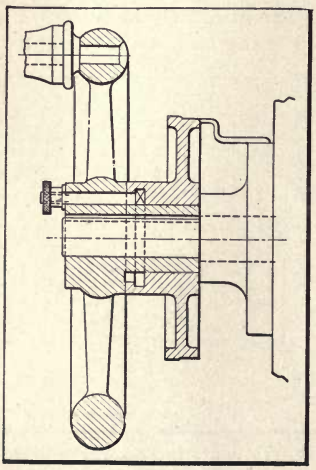

Fig. 83. T-bolt Friction Lock for Micrometer Dial

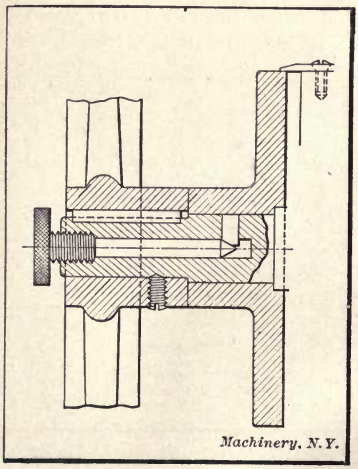

Fig. 84. Pin Friction Lock for Micrometer Dial

Ratchets are occasionally utilized for locking purposes, one instance being in wire-feeds, where the feeding dog is held on its supporting rod by a pawl entering into the teeth of the ratchet bar.

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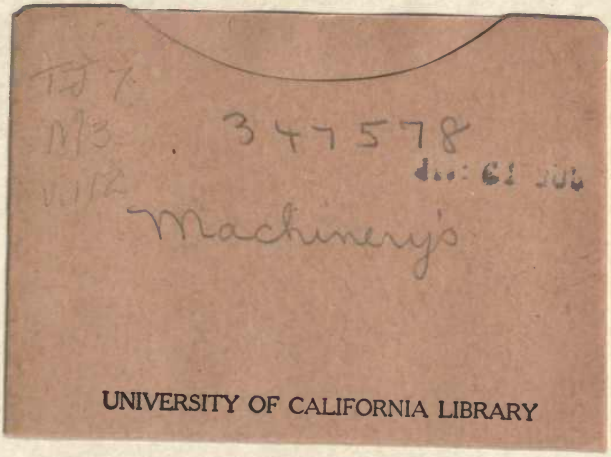
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